

FROM THE DESK OF THE CEO (21/20)

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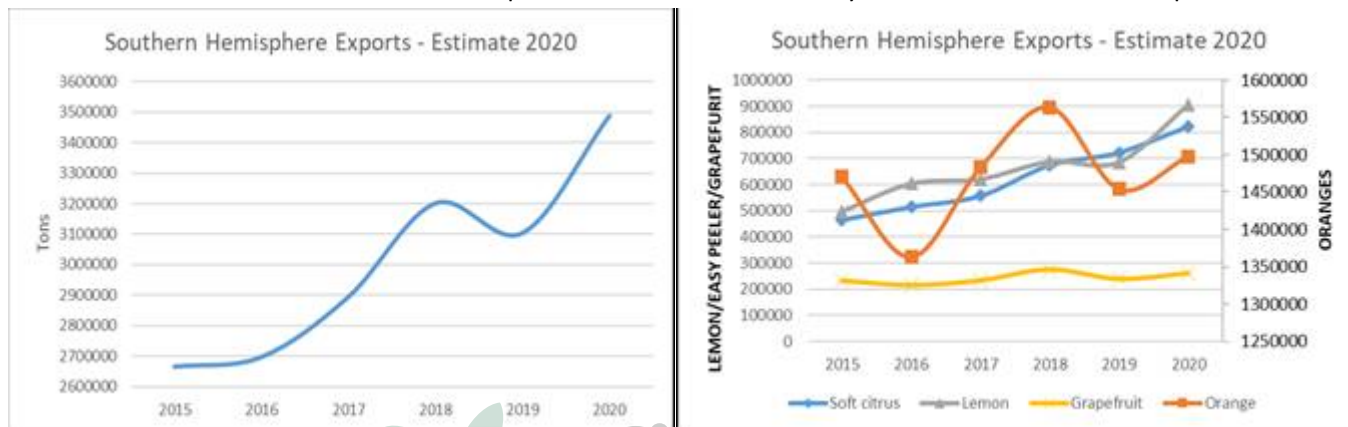


“Do what you can, where you are, with what you have” Teddy Roosevelt

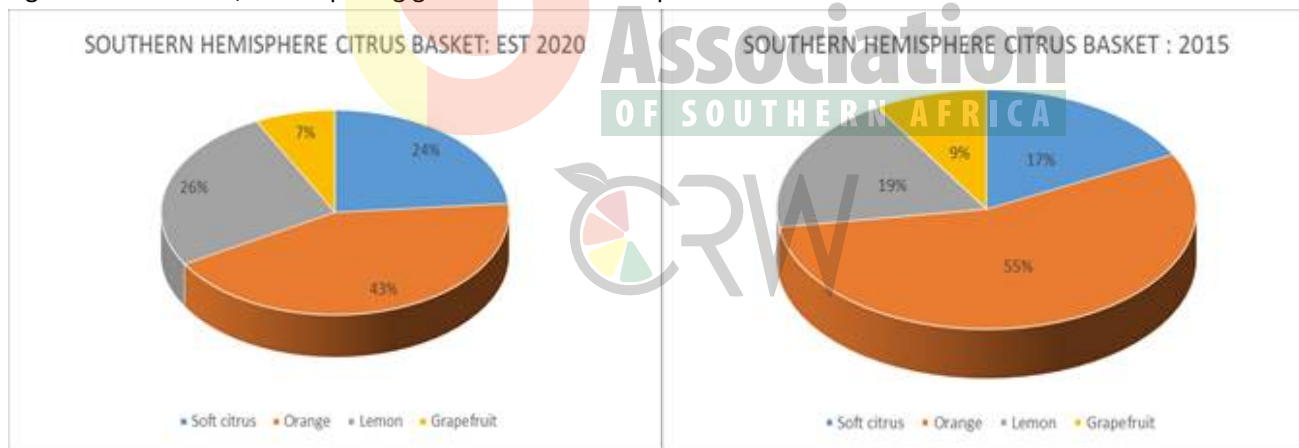
WORLD CITRUS ORGANISATION (WCO): SOUTHERN HEMISPHERE ESTIMATE FOR 2020

It is pleasing to see that most progressive industry associations have joined as country members of the WCO, as have a number of companies active in the citrus industry.

The WCO have released the southern hemisphere estimate for 2020. Analysis has been done on the export data.



Since 2015, southern hemisphere export volumes have been on an upward trajectory, with a slight dip in 2019. The 2020 southern hemisphere estimate shows a resumption in that trajectory (12% increase). In these uncertain times, many will be watching the actual shipments to see how the sector performs. Lemon and easy peeler sectors are showing the most significant increases, not surprising given additional area planted to these varieties.



The southern hemisphere citrus basket has changed substantially from that of 2015.

PACKED AND SHIPPED

Million 15 Kg Cartons to end Week 22	Packed 2018	Packed 2019	Packed 2020	Shipped 2019	Shipped 2020	Original Estimate 2020	Latest Prediction 2020	Final Packed 2019
SOURCE: PPECB/AgriHub	2018	2019	2020	2019	2020	2020	2020	2019
Grapefruit	9.8 m	9.8 m	9.5 m	6.4 m	6.9 m	16.7 m	14.6 m	16.1 m
Soft Citrus	5.6 m	5.6 m	7.4 m	3.8 m	4.9 m	23.3 m	22.7 m	18.3 m
Lemons	9.6 m	9.3 m	15.1 m	6.4 m	11.4 m	26.4 m	27.6 m	22.1 m
Navels	6.3 m	5.2 m	6.5 m	1.8 m	2.6 m	26.5 m	26.5 m	24.3 m
Valencia	0.3 m	0.4 m	0.5 m	-	0.1 m	50.4 m	50.5 m	46.8 m
Total	31.6 m	30.3 m	39 m	18.4 m	25.9 m	143.3 m	141.9 m	127.5 m

CGA GROUP OF COMPANIES (CRI, RIVER BIOSCIENCE, XSIT, CGA CULTIVAR COMPANY, CGA GROWER DEVELOPMENT COMPANY & CITRUS ACADEMY) ARE FUNDED BY THE SOUTHERN AFRICAN CITRUS GROWERS