



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA



PRODUCTION & EXPORT VOLUME LOGISTICS REPORT 2023

UPDATED TO WEEK [30] – 30 JULY 2023

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Data Supplied by PPECB

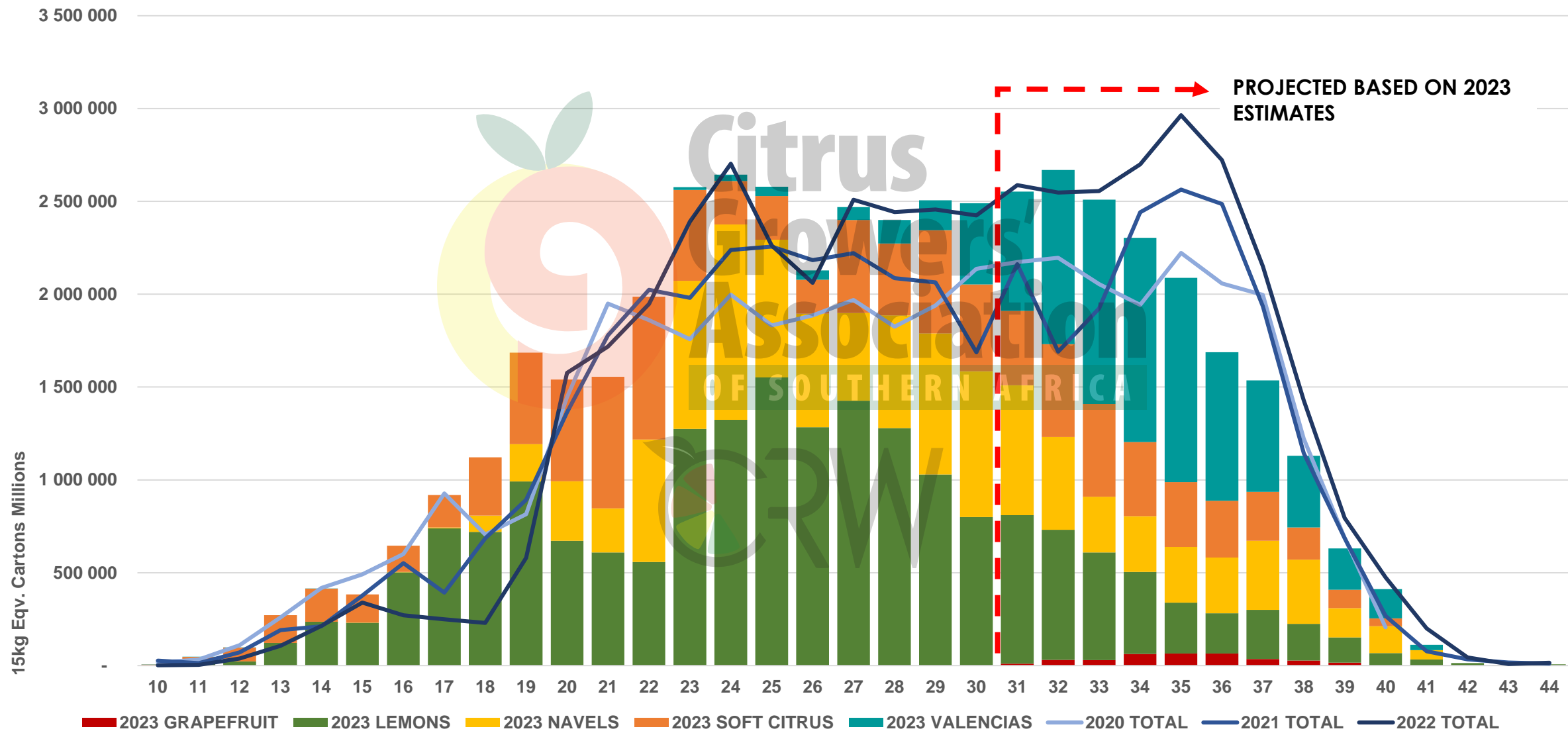


YTD CITRUS PRODUCTION 2023 vs FORECAST BY CORRIDOR BY COMMODITY

Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date			2023 Total	2022
Supplier Region	Product	2021	2022	2023	Estimate	Final
Eastern Cape Regions	GRAPEFRUIT	39 769	16 976	8 770	357 000	393 970
	LEMONS	11 654 297	13 413 840	15 371 701	17 670 000	17 659 604
	NAVELS	7 158 613	7 090 773	7 341 801	10 078 400	11 785 098
	SOFT CITRUS	5 631 292	5 973 879	6 796 995	8 344 129	8 518 209
	VALENCIAS	831 606	444 377	950 787	7 909 700	10 208 331
Eastern Cape Regions Total		25 315 577	26 939 845	30 470 054	44 359 229	48 565 212
Northern Regions	GRAPEFRUIT	16 050 368	13 011 897	9 947 692	12 021 267	14 590 403
	LEMONS	10 611 455	11 846 582	12 070 209	13 015 843	12 520 311
	NAVELS	9 035 203	8 142 550	6 490 421	6 765 000	8 322 683
	SOFT CITRUS	8 980 843	9 723 071	10 209 153	12 941 560	11 216 262
	VALENCIAS	14 537 172	13 363 087	13 118 672	37 240 645	36 967 075
Northern Regions Total		59 215 042	56 087 187	51 836 147	81 984 315	83 616 735
Western/Northern Cape Regions	GRAPEFRUIT	1 297 669	1 140 721	1 148 052	1 458 600	1 558 185
	LEMONS	3 110 576	4 218 095	4 312 835	4 740 000	4 522 411
	NAVELS	6 321 666	6 472 135	6 035 392	6 430 000	7 360 779
	SOFT CITRUS	7 450 433	7 162 388	9 535 850	12 935 835	11 969 391
	VALENCIAS	340 120	530 867	643 166	6 880 000	6 648 832
Western/Northern Cape Regions Total		18 520 463	19 524 205	21 675 295	32 444 435	32 059 597
Grand Total		103 051 081	102 551 237	103 981 496	158 787 979	164 241 543

PROJECTED EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST BY WEEK BY COMMODITY



YTD WEEK CITRUS EXPORTS BY EXIT PORT BY COMMODITY BY MARKET

Sum of Pallet Qty		Year					Commodity Group					2021					2022					2023				
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2021 Total	Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2022 Total	Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2023 Total							
Cape Town	NWC - EU / UK	11 208	20 299	22 289	61 520	2 038	117 354	10 225	33 432	17 337	58 238	3 701	122 933	9 156	37 521	27 751	85 296	5 781	165 506							
	Canada / USA	5 375	4 278	31 027	24 997	122	65 799	6 074	5 331	37 717	32 446	155	81 723	5 621	5 176	32 587	33 757	106	77 247							
	Russia	1 876	2 854	1 666	10 333	45	16 774	753	1 928	1 474	9 133		13 288	374	4 916	3 278	15 128	56	23 752							
	South EU / MED	200	5 774	3 687	551	39	10 251	154	8 136	1 668	846		10 804	233	7 111	4 436	4 778	536	17 094							
	Middle East	171	3 601	6 169	4 059	55	14 056	402	8 389	13 945	2 863	327	25 926	429	4 769	3 980	3 774	49	13 002							
	Far East / SE Asia	208	1 150	3 566	2 454	81	7 459	45	1 107	3 311	1 999		6 462	60	1 693	1 761	2 592	20	6 126							
	Other	92	575	1 161	1 281	8	3 117	86	766	1 153	1 414		3 419	31	2 279	886	2 327	23	5 546							
	India / Asia			740	3 009		3 749		15	620	1 805	60	2 500	20	15	50	1 594		1 679							
	East EU / Black Sea		360	80	20		460		277	60			337	100	218	42	14		374							
Japan			360			360			300			300		19	80			99								
Cape Town Total		19 131	38 892	70 743	108 224	2 388	239 379	17 739	59 380	77 585	108 745	4 243	267 692	16 024	63 717	74 852	149 260	6 571	310 424							
Durban	NWC - EU / UK	61 729	15 455	21 454	19 917	35 705	154 259	52 560	27 240	15 341	29 464	17 142	141 748	60 566	27 990	21 368	31 812	41 054	182 791							
	Far East / SE Asia	74 760	15 380	23 166	15 501	16 424	145 231	65 789	20 767	33 573	19 279	36 176	175 584	35 764	16 631	23 510	21 467	26 652	124 024							
	Middle East	3 807	60 757	28 373	23 451	11 766	128 154	3 623	57 685	23 058	26 589	17 308	128 263	4 232	62 482	11 521	28 059	12 995	119 289							
	Russia	16 438	20 272	6 472	3 422	8 238	54 841	13 995	15 127	8 904	7 399	8 637	54 062	16 883	19 930	6 662	9 106	9 563	62 144							
	South EU / MED	14 416	7 719	5 907	2 192	13 082	43 316	8 355	10 956	3 544	3 266	3 146	29 267	11 473	11 481	7 094	7 440	15 077	52 565							
	Canada / USA	5 978	5 772	4 453	2 391	422	19 016	4 598	6 572	4 692	2 577	225	18 664	5 628	8 194	5 394	3 625	1 427	24 268							
	India / Asia	196	1	7 122	9 914	8 760	25 993	150	47	3 552	8 043	11 671	23 463	166	43	953	10 035	7 295	18 492							
	Japan	27 322	2 227			276	29 825	20 886	1 361	10		319	22 576	15 998	1 719	62		204	17 983							
	Other	278	1 498	1 985	3 948	1 847	9 556	531	2 724	586	4 993	1 024	9 858	356	1 059	566	6 431	1 115	9 527							
East EU / Black Sea	3 092	3 868	632	176	1 228	8 996	948	2 258	374	12	632	4 224	1 649	1 686	456	71	2 340	6 202								
Durban Total		208 014	132 950	99 565	80 911	97 747	619 187	171 435	144 737	93 634	101 622	96 280	607 709	152 715	151 216	77 586	118 047	117 722	617 285							
PE/Coega	NWC - EU / UK	97	41 086	26 740	19 577	826	88 326	285	45 943	23 402	16 602	591	86 822	83	52 709	28 183	19 375	1 751	102 100							
	South EU / MED		27 481	8 789	1 561	380	38 211	120	39 592	8 352	747	446	49 257		36 617	13 805	3 449	1 496	55 367							
	Middle East	75	23 431	15 632	9 074	269	48 481		24 729	16 237	10 289	251	51 507	3	32 363	10 567	10 095	46	53 074							
	Far East / SE Asia	20	3 561	5 938	3 482	20	13 021	40	4 202	8 331	4 751	146	17 470	1	9 249	9 369	6 952	73	25 643							
	Canada / USA	80	5 457	4 022	2 963	37	12 559	35	4 259	3 307	2 789	19	10 408	13	6 891	4 150	3 518	86	14 658							
	Russia		4 839	2 995	3 334		11 168		5 710	4 598	6 210	82	16 600		5 032	3 291	2 059		10 382							
	Other		359	355	372		1 085	1	724	289	246		1 259		2 531	369	1 496	20	4 416							
	India / Asia	12	20	408	2 798	40	3 278		80	578	2 921	160	3 739		34	108	3 418	40	3 600							
	East EU / Black Sea		2 064	647	27		2 738		1 174	260			1 434		1 235	197	92		1 524							
Japan									60			60		20				20								
PE/Coega Total		284	108 298	65 525	43 188	1 572	218 867	480	126 413	65 413	44 553	1 695	238 556	100	146 679	70 039	50 454	3 512	270 784							
Maputo	Middle East							20	515	160		575	19	1 039	317	283	1 603		3 261							
	India / Asia									120		1 580			20	60	460		540							
	Far East / SE Asia								200	511		820														
Maputo Total								20	715	791		2 975	19	1 039	337	343	2 063	3 801								
Grand Total		227 429	280 139	235 833	232 324	101 707	1 077 433	189 674	331 246	237 424	254 921	105 194	1 118 458	168 857	362 651	222 815	318 104	129 867	1 202 294							

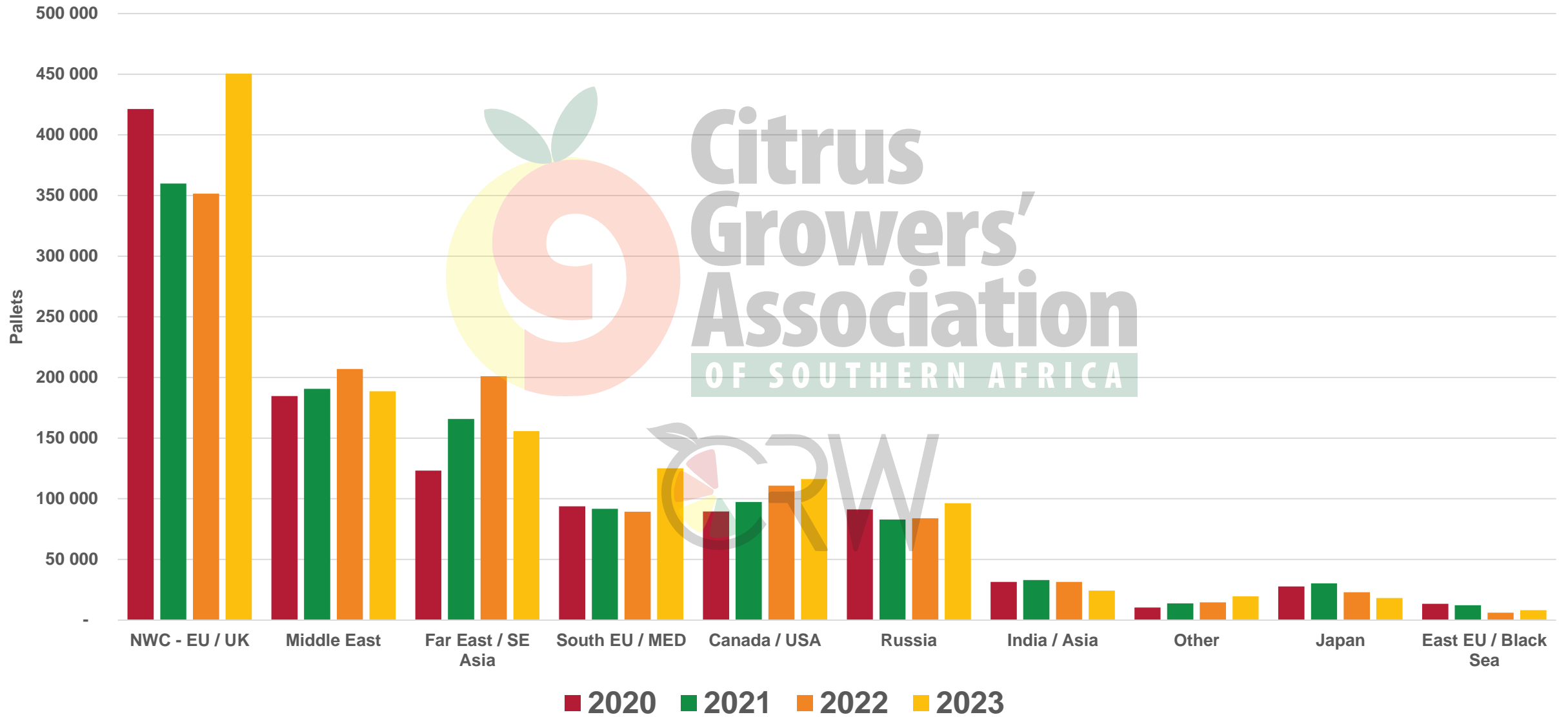
YTD WEEK CITRUS EXPORTS BY EXIT PORT BY SHIP MODE

Citrus Export Volume by Ship Mode by Load Port (Pallets)					
Sum of Pallet Qty		Year			
Exit Port	Ship Mode	2020	2021	2022	2023
Cape Town	Reefer Container	200 060	196 691	216 948	268 169
	Specialized Reefer Ship	34 017	42 688	50 744	42 255
Cape Town Total		234 077	239 379	267 692	310 424
Durban	Reefer Container	521 433	537 398	574 310	547 951
	Specialized Reefer Ship	80 762	81 789	33 399	69 334
Durban Total		602 195	619 187	607 709	617 285
PE/Coega	Reefer Container	235 848	211 389	231 667	262 089
	Specialized Reefer Ship	14 414	7 478	6 889	8 695
PE/Coega Total		250 262	218 867	238 556	270 784
Maputo	Reefer Container			4 501	3 801
Maputo Total				4 501	3 801
All Ports	Reefer Container	957 341	945 478	1 027 426	1 082 010
	Specialized Reefer Ship	129 193	131 955	91 032	120 284
Total All Ports		1 086 534	1 077 433	1 118 458	1 202 294

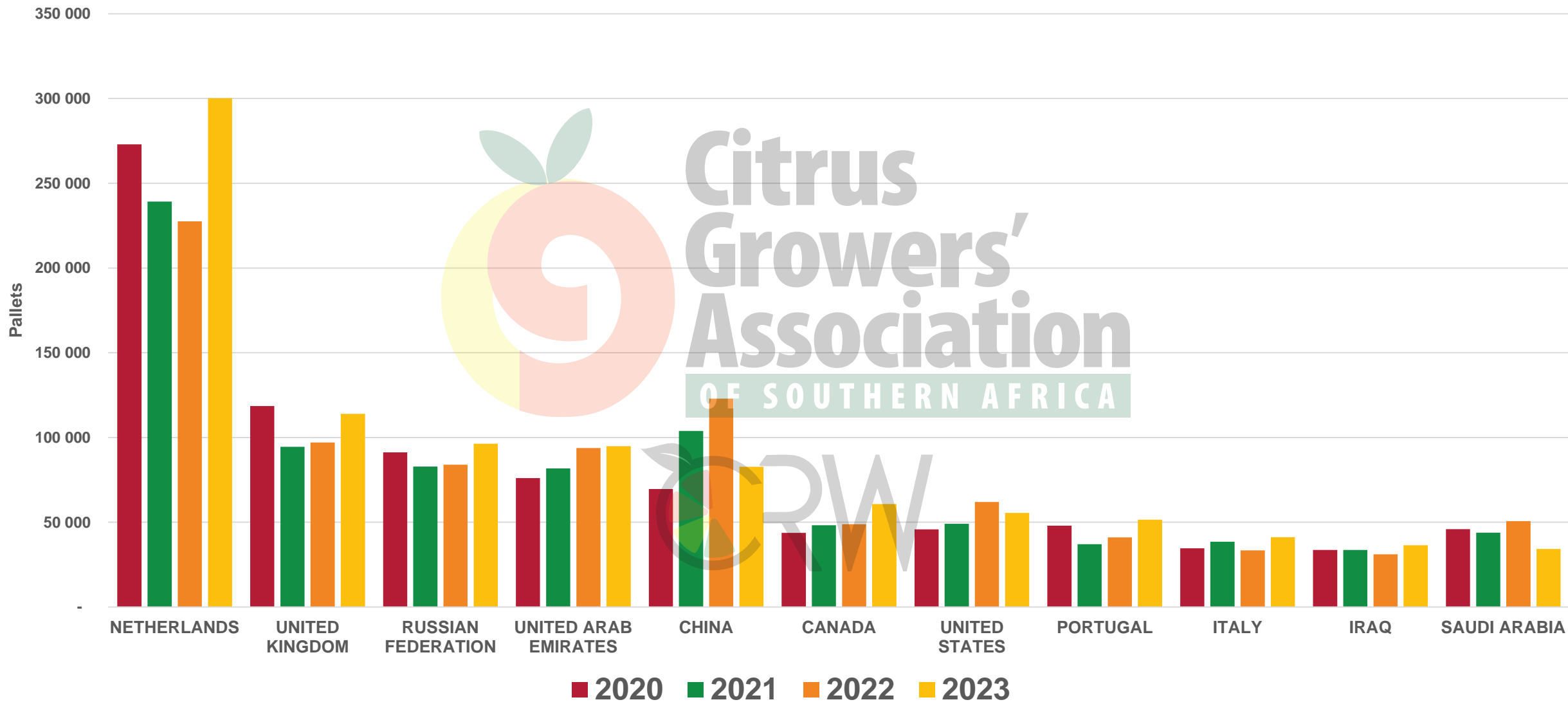
YTD WEEK CITRUS EXPORTS IN COT REEFER CONTAINERS BY EXIT PORT

Sum of Pallet Qty		Year			
Exit Port	Country	2020	2021	2022	2023
Cape Town	UNITED STATES	17 725	15 728	20 028	33 710
	CHINA	40	799	260	1 878
	MAURITIUS	779	580	799	591
	TAIWAN	380	1 040	782	380
	JAPAN	180	360	300	99
	JORDAN	80	180		71
Cape Town Total		19 184	18 687	22 169	36 729
Durban	CHINA	63 758	96 754	120 469	76 058
	JAPAN	1 696	4 241	14 573	4 554
	TAIWAN	3 547	5 778	5 345	3 468
	SOUTH KOREA	4 177	3 162	5 080	3 180
	JORDAN	1 200	2 062	1 814	2 102
	MAURITIUS	1 125	1 662	1 560	1 659
Durban Total		75 503	113 659	148 841	91 021
PE/Coega	CHINA	347	1 500	2 158	4 838
	JORDAN	260	740	508	1 186
	MAURITIUS	500	160	250	475
	TAIWAN	100	960	1 420	439
	JAPAN			60	20
PE/Coega Total		1 207	3 360	4 396	6 958
Grand Total		95 894	135 706	175 406	134 708

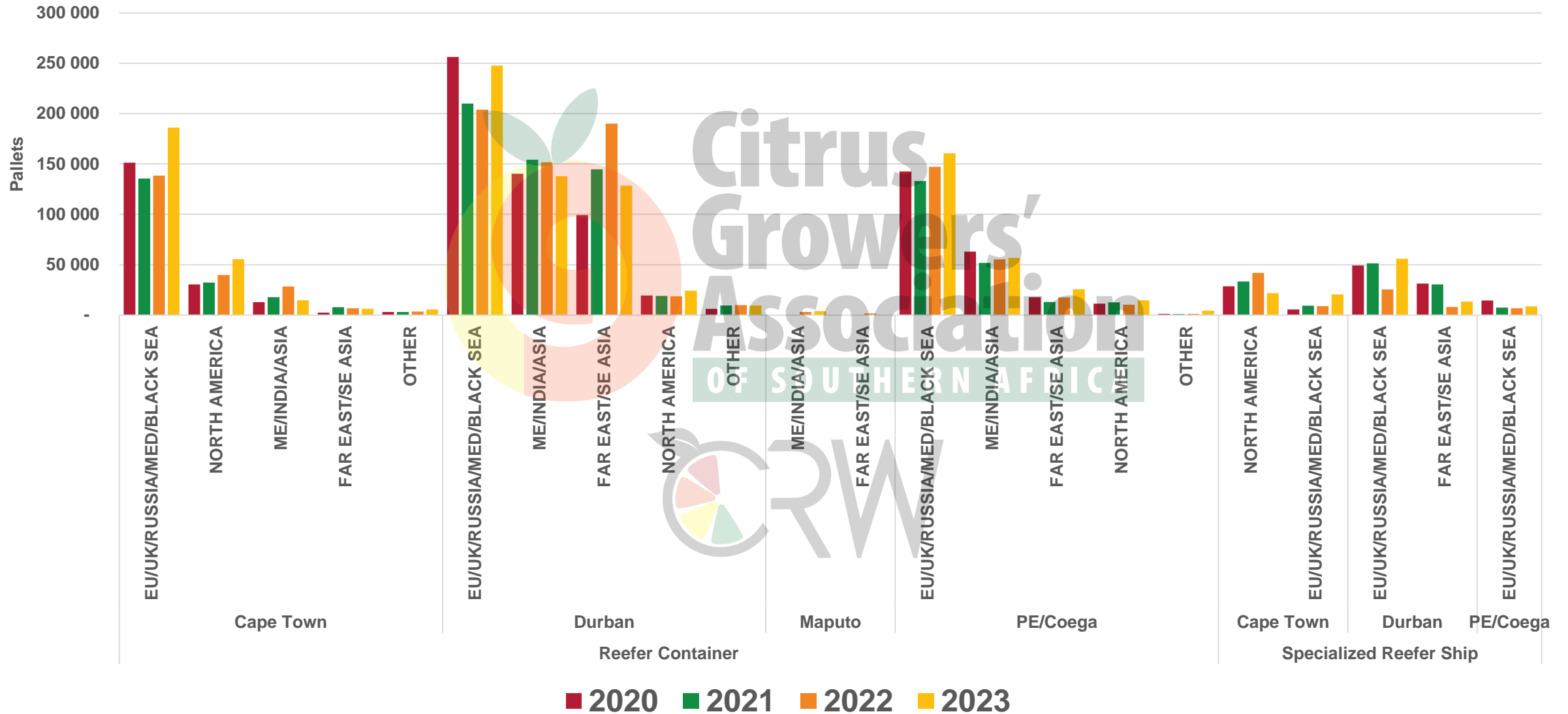
YTD CITRUS EXPORTS TO MARKET DESTINATIONS (Pallets)



YTD CITRUS EXPORTS TO TOP COUNTRIES 80% OF TOTAL 2023



CITRUS EXPORT SHIPPING TRADE LANE VOLUMES



CAPE TOWN REGION PPECB CONTAINER INSPECTION: CLEANLINESS

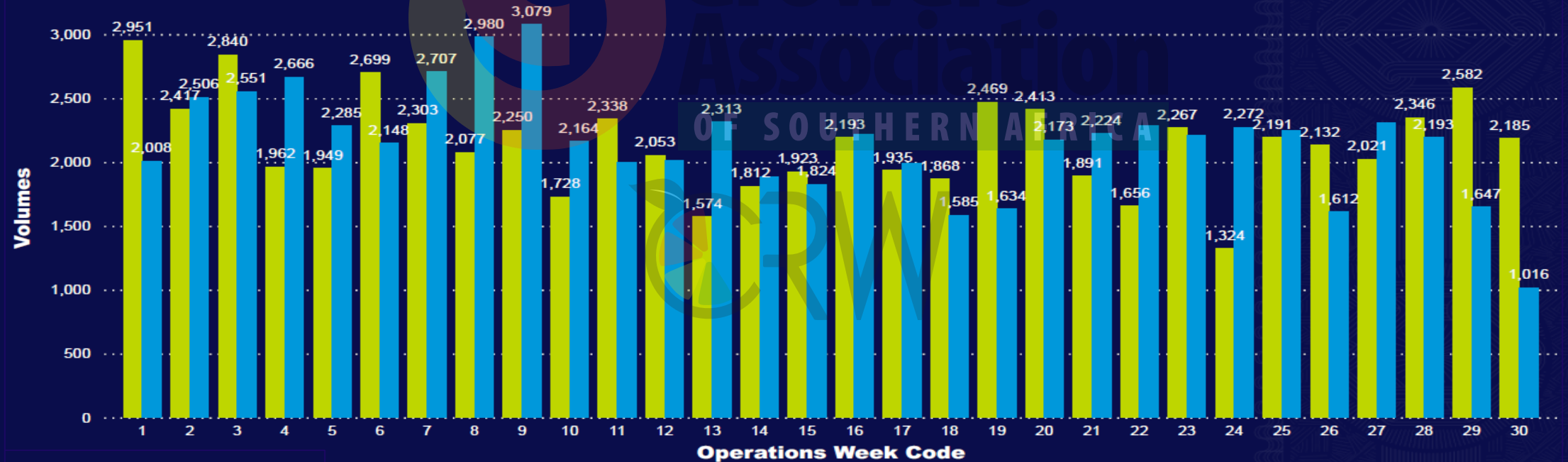
Container Inspection: Cleanliness Cape Town



Week
30

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023



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DURBAN REGION PPECB CONTAINER INSPECTION: CLEANLINESS



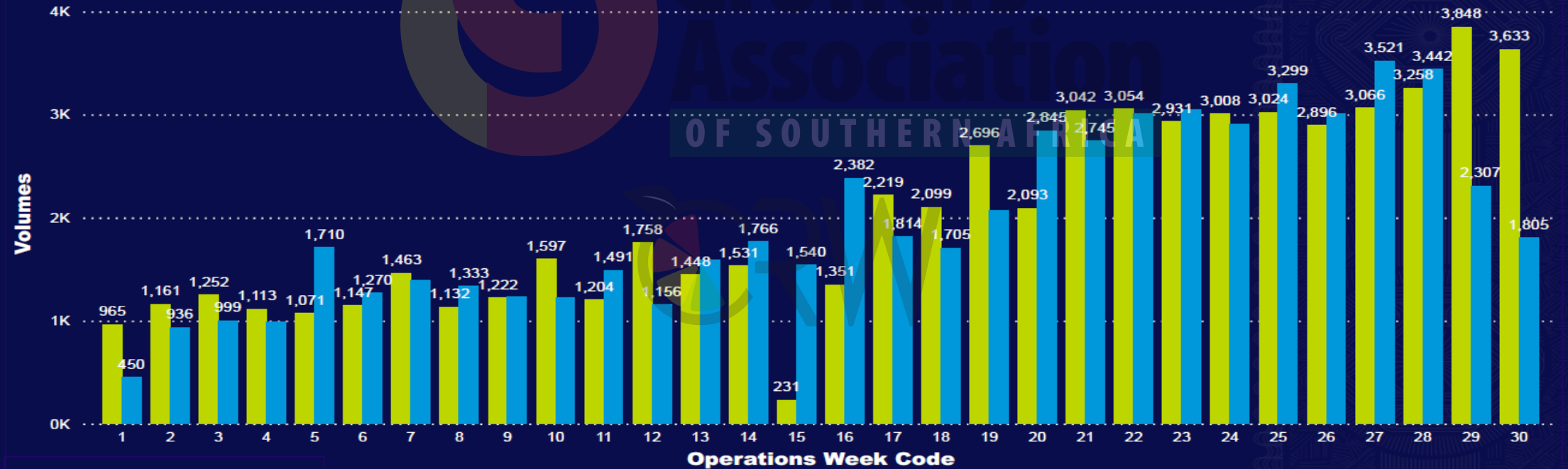
Container Inspection: Cleanliness

Durban

Week 30

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023



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E CAPE REGION PPECB CONTAINER INSPECTION: CLEANLINESS

Container Inspection: Cleanliness

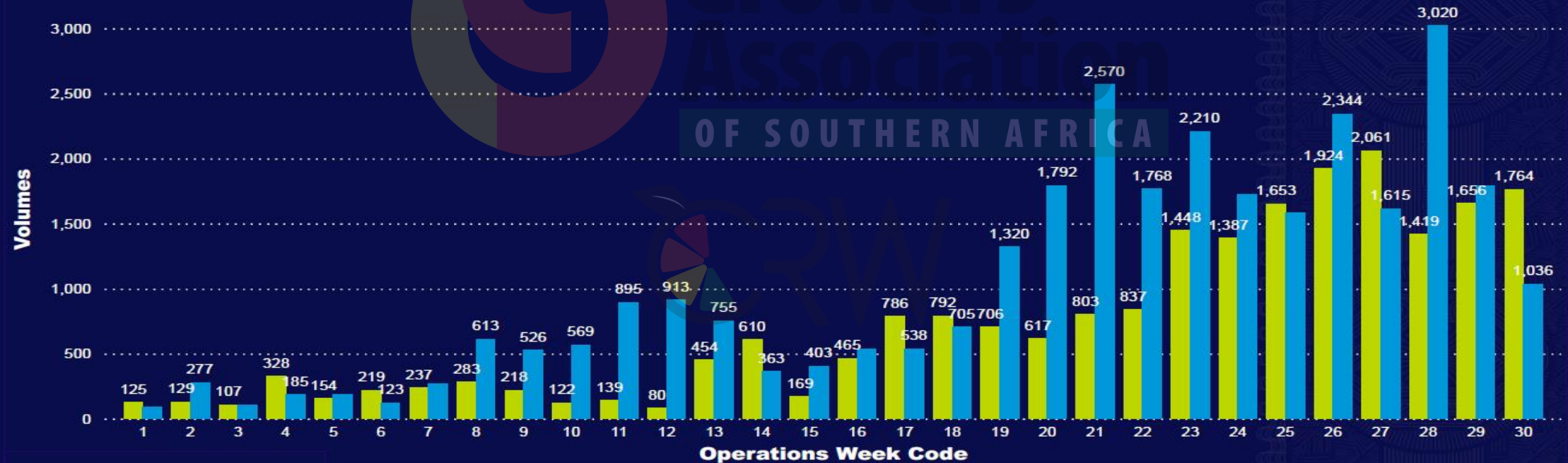
Eastern Cape



Week 30

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023

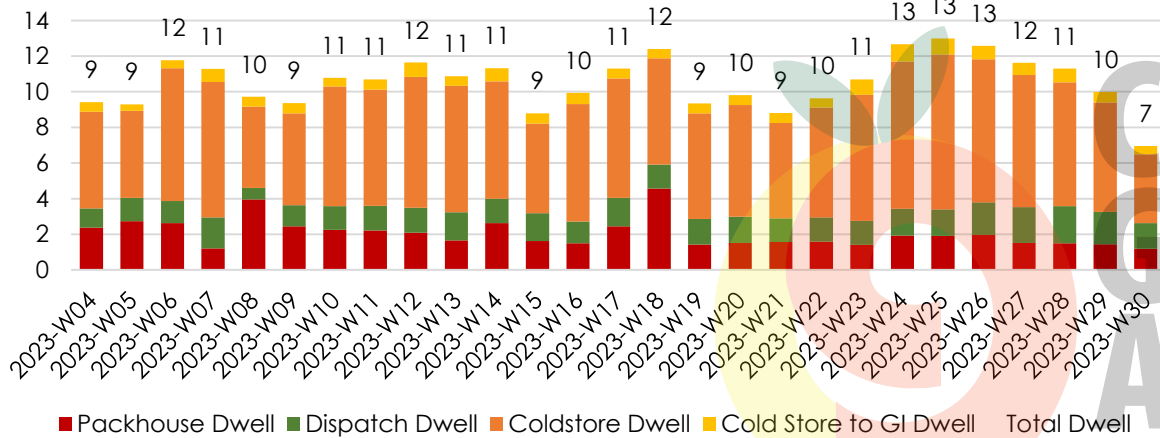


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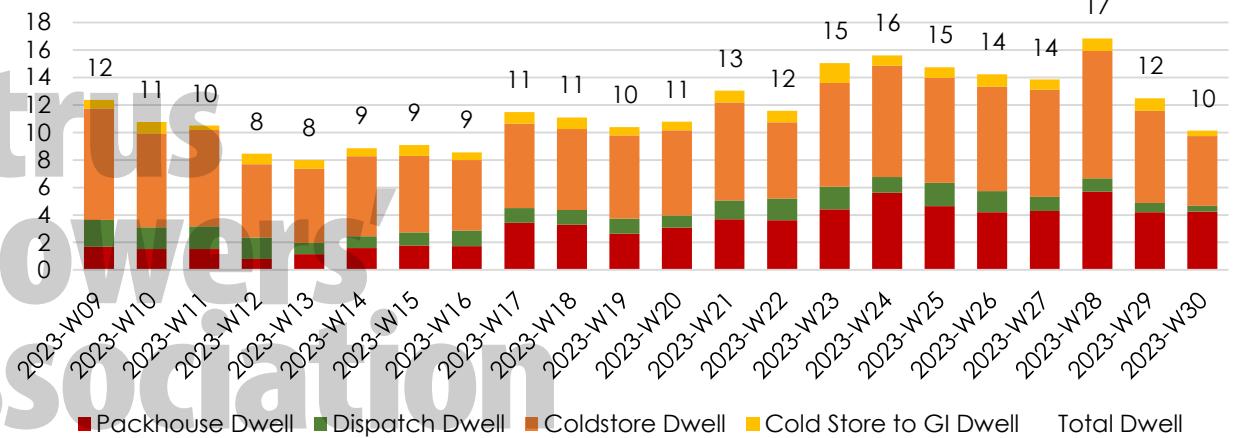
REGIONAL CORRIDOR DWELL TIME – DAYS

(Source: Agrigate One)

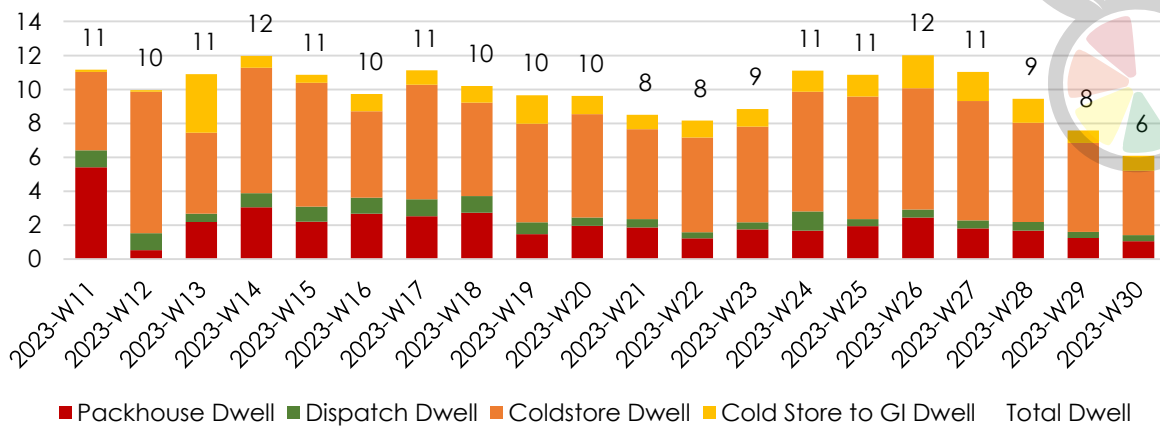
DURBAN PORT



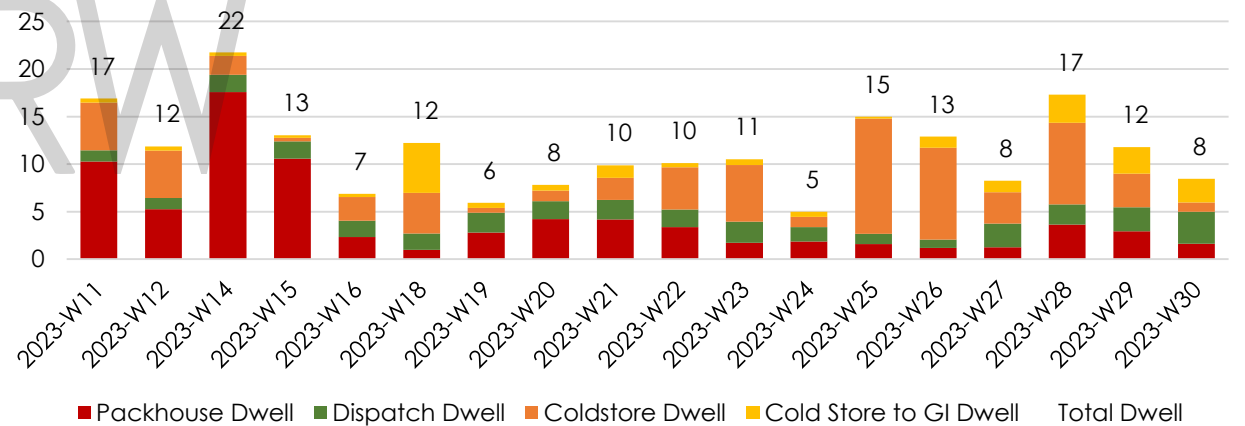
CAPE TOWN PORT



PE/COEGA PORT



MAPUTO PORT



OF SOUTHERN AFRICA