



**Citrus
Growers'
Association**
OF SOUTHERN AFRICA



LOGISTICS REPORT 2023

PRODUCTION VOLUME

UPDATED TO WEEK [29] – 23 JULY 2023

EXPORT VOLUME

UPDATED TO WEEK [28] – 16 JULY 2023

Compiled by -
Hesti Botha
hesti@cga.co.za
Data Supplied by PPECB

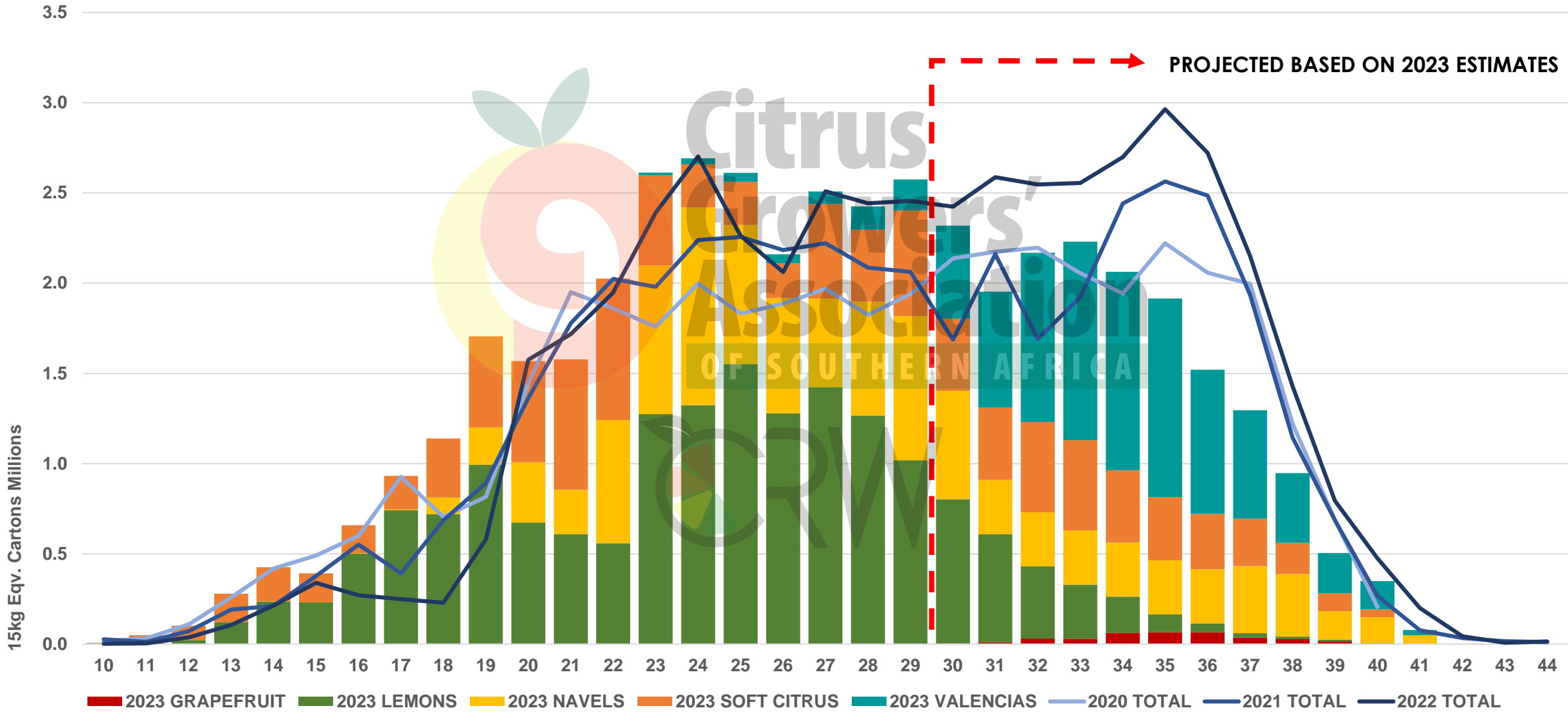


YTD CITRUS PRODUCTION 2023 vs FORECAST BY CORRIDOR BY COMMODITY

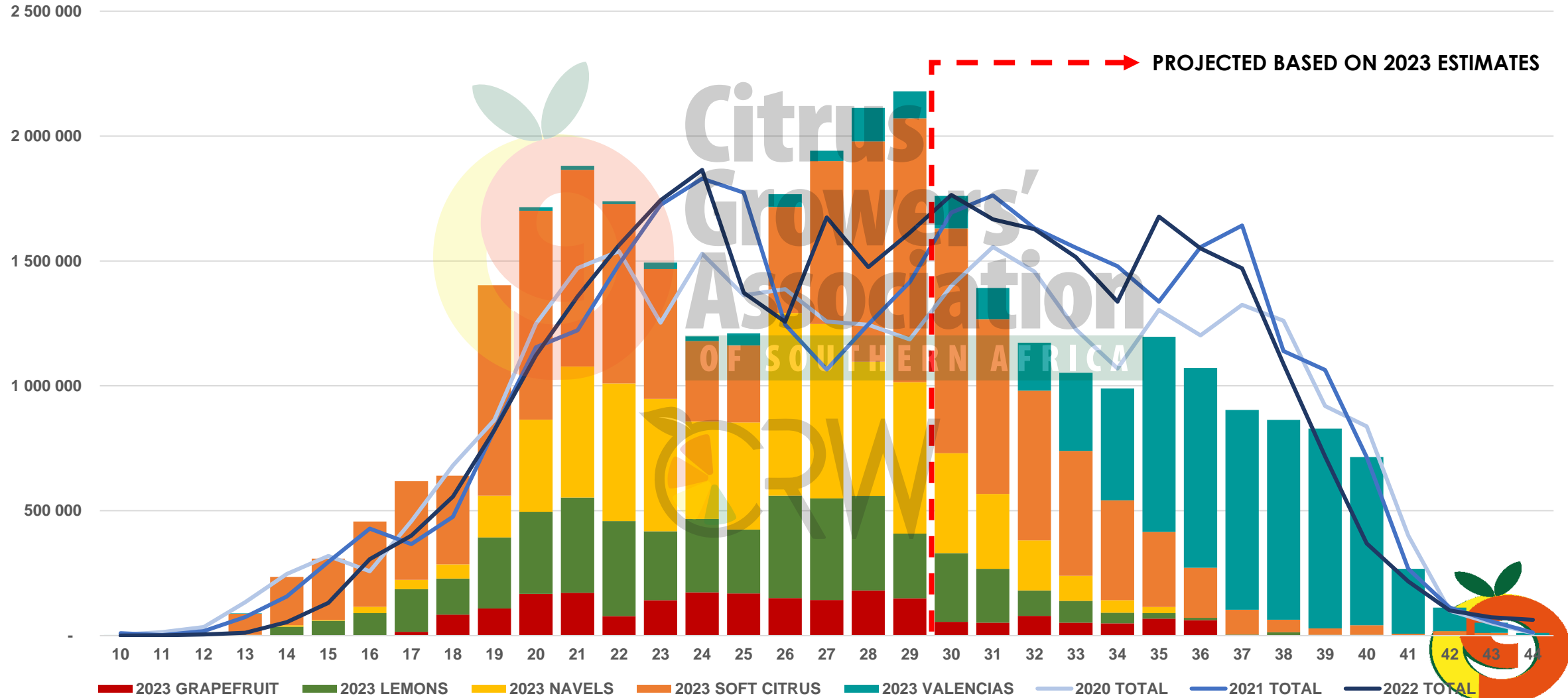
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year to Date			2023 Total	2022
Supplier Region	Product	2021	2022	2023	Estimate	Final
Eastern Cape Regions	GRAPEFRUIT	26 574	13 105	7 870	357 000	393 970
	LEMONS	10 978 571	12 229 778	14 551 712	17 670 000	17 659 604
	NAVELS	6 752 026	6 488 618	6 821 137	10 078 400	11 785 098
	SOFT CITRUS	5 360 957	5 581 532	6 546 059	8 344 129	8 518 209
	VALENCIAS	510 820	181 605	524 839	7 909 700	10 208 331
Eastern Cape Regions Total		23 628 948	24 494 638	28 451 616	44 359 229	48 565 212
Northern Regions	GRAPEFRUIT	15 739 064	12 852 586	11 151 979	12 021 267	14 590 403
	LEMONS	10 540 243	11 734 935	11 981 814	13 015 843	12 520 311
	NAVELS	8 614 746	7 632 236	6 367 548	6 765 000	8 322 683
	SOFT CITRUS	8 294 607	8 919 109	9 532 926	12 941 560	11 216 262
	VALENCIAS	11 693 372	10 934 632	11 144 027	37 240 645	36 967 075
Northern Regions Total		54 882 033	52 073 499	50 178 294	81 984 315	83 616 735
Western/Northern Cape Regions	GRAPEFRUIT	1 193 992	1 085 487	1 732 591	1 458 600	1 558 185
	LEMONS	2 932 049	3 934 344	4 160 403	4 740 000	4 522 411
	NAVELS	5 831 254	5 977 988	5 663 856	6 430 000	7 360 779
	SOFT CITRUS	6 608 202	6 243 393	8 979 311	12 935 835	11 969 391
	VALENCIAS	261 283	400 590	478 236	6 880 000	6 648 832
Western/Northern Cape Regions Total		16 826 781	17 641 802	21 014 396	32 444 435	32 059 597
Grand Total		95 337 762	94 209 938	99 644 306	158 787 979	164 241 543

PROJECTED EASTERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST BY WEEK BY COMMODITY



PROJECTED WESTERN & NORTHERN CAPE REGIONS CITRUS EXPORT PRODUCTION FORECAST BY WEEK BY COMMODITY





Citrus
Growers'
Association
OF SOUTHERN AFRICA



EXPORT VOLUME

UPDATED TO WEEK [28] – 16 JULY 2023



YTD WEEK CITRUS EXPORTS BY EXIT PORT BY COMMODITY BY MARKET

Sum of Pallet Qty		Year	Commodity Group					2021 Total	2022					2022 Total	2023					2023 Total
Exit Port	Market Destination	2021	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
Cape Town	NWC - EU / UK	10 655	17 820	19 340	57 568	1 104	106 487	9 506	29 006	14 272	51 431	1 838	106 053	7 636	30 362	20 013	68 666	2 237	128 915	
	Canada / USA	4 669	4 062	27 433	22 082	65	58 311	4 529	4 244	29 219	26 333	58	64 383	4 061	4 525	23 645	26 511	80	58 822	
	Russia	1 816	2 668	1 443	9 884	5	15 816	671	1 199	1 069	8 121		11 060	310	4 531	2 810	14 385	8	22 044	
	South EU / MED	200	4 938	2 564	392	39	8 133	154	6 357	1 359	278		8 148	194	5 444	2 980	2 448	124	11 190	
	Middle East	149	2 396	5 044	2 545		10 134	285	5 396	10 454	1 989	185	18 309	252	3 212	1 906	2 557		7 928	
	Far East / SE Asia	208	992	2 595	1 786		5 581	45	858	2 356	1 625		4 884	40	1 318	1 454	1 551	20	4 383	
	Other	79	575	878	1 188	8	2 728	58	619	939	1 008		2 625	31	1 999	394	1 512	12	3 948	
	India / Asia			740	2 660		3 400		15	560	1 445	20	2 040	20	14	40	1 285		1 359	
	East EU / Black Sea			320	20	20	360		277	60			337	60	218	42			320	
Japan				340		340			260			260		19	80			99		
Cape Town Total		17 775	33 772	60 395	98 126	1 221	211 290	15 248	47 972	60 549	92 231	2 101	218 099	12 604	51 642	53 365	118 915	2 481	239 008	
Durban	NWC - EU / UK	58 850	14 831	20 205	16 094	24 974	134 954	50 981	26 315	13 161	20 377	8 803	119 638	55 750	25 559	16 990	17 111	18 300	133 710	
	Middle East	3 687	60 205	27 216	22 060	9 127	122 295	3 508	54 639	18 649	19 667	8 905	105 367	4 085	61 132	9 425	23 823	7 750	106 215	
	Far East / SE Asia	71 941	15 219	21 852	13 475	13 427	135 914	63 312	19 330	28 143	13 433	19 946	144 165	32 994	15 473	17 654	13 501	11 911	91 533	
	Russia	15 259	20 154	6 142	2 600	5 259	49 413	11 973	12 926	8 197	3 735	4 513	41 344	16 447	19 550	6 332	7 527	7 564	57 420	
	South EU / MED	14 043	7 499	5 179	1 495	7 227	35 443	8 018	10 877	2 579	1 981	1 012	24 467	10 726	10 734	4 958	3 060	6 159	35 637	
	Canada / USA	5 341	5 537	4 349	1 841	170	17 238	4 235	6 472	4 605	1 885	100	17 297	5 292	7 862	5 132	2 592	526	21 404	
	Japan	27 122	2 207			276	29 605	19 988	1 248	10		230	21 476	15 516	1 659	62		164	17 401	
	India / Asia	196	1	6 999	9 736	7 652	24 584	150	27	3 216	6 527	6 598	16 518	158		714	6 535	2 946	10 353	
	Other	257	1 253	1 983	3 593	564	7 650	517	2 449	513	3 816	683	7 978	352	1 039	547	5 240	380	7 558	
East EU / Black Sea	2 977	3 760	592	156	528	8 013	944	2 159	354	11	396	3 864	1 449	1 633	419	24	609	4 134		
Durban Total		199 671	130 666	94 518	71 049	69 204	565 109	163 626	136 442	79 427	71 433	51 186	502 114	142 768	144 642	62 233	79 413	56 309	485 365	
PE/Coega	NWC - EU / UK	97	37 629	24 771	18 431	591	81 519	211	35 248	16 947	14 988	185	67 579	70	41 654	21 854	14 802	731	79 111	
	Middle East	13	19 542	11 898	7 804	40	39 298		16 649	10 283	9 196	47	36 175		27 193	8 846	9 093	20	45 152	
	South EU / MED		25 904	8 205	1 521	320	35 950	120	30 046	5 822	543	346	36 877		28 590	9 325	2 579	443	40 937	
	Far East / SE Asia	20	3 252	5 069	3 220	20	11 581	40	3 045	6 487	4 099	26	13 697	1	6 149	7 607	5 904	73	19 733	
	Canada / USA	60	4 595	3 328	2 475	19	10 477	20	3 666	2 749	2 397	19	8 851	13	5 691	3 599	2 820	20	12 143	
	Russia		4 250	2 109	2 579		8 938		4 433	3 843	5 664	82	14 022		4 952	3 252	2 059		10 263	
	Other		359	335	252		945	1	641	199	158		999		2 328	342	1 183		3 853	
	India / Asia	12	20	408	2 798		3 238		60	438	2 361		2 859		34	108	3 238	40	3 420	
	East EU / Black Sea		2 044	647	27		2 718		1 154	260			1 414		951	120	89		1 160	
Japan														20				20		
PE/Coega Total		202	97 595	56 769	39 108	990	194 664	392	94 942	47 028	39 406	705	182 473	84	117 561	55 053	41 767	1 327	215 792	
Maputo	Middle East							20	280	100		400	19	1 039	317	283	443		2 101	
	India / Asia									60		180			20	60	180		260	
	Far East / SE Asia								200	471		300								
Maputo Total							20	480	631		420	1 551	19	1 039	337	343	623	2 361		
Grand Total		217 649	262 033	211 683	208 283	71 414	971 063	179 285	279 835	187 634	203 070	54 412	904 237	155 475	314 884	170 989	240 438	60 740	942 526	

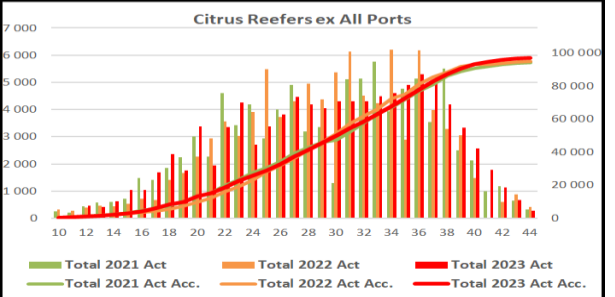
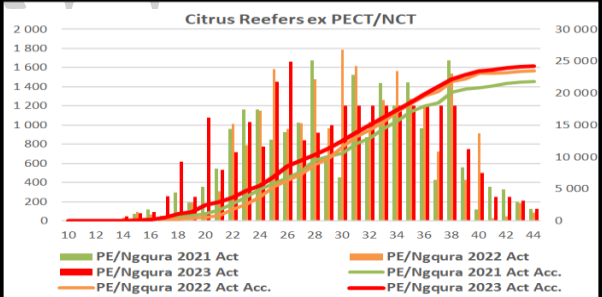
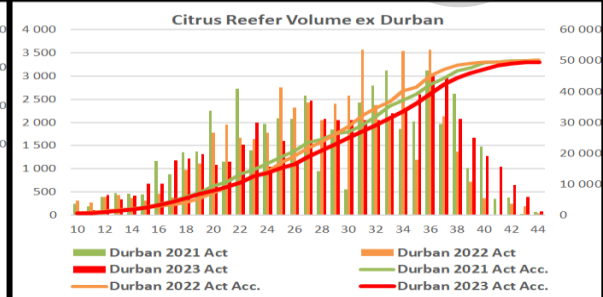
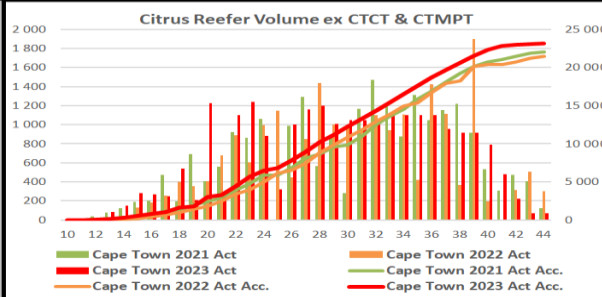
YTD WEEK CITRUS EXPORTS BY EXIT PORT BY SHIP MODE

Citrus Export Volume by Ship Mode by Load Port (Pallets)					
Sum of Pallet Qty		Year			
Exit Port	Ship Mode	2020	2021	2022	2023
Cape Town	Reefer Container	168 205	173 623	177 007	203 895
	Specialized Reefer Ship	23 903	37 667	41 092	35 113
Cape Town Total		192 108	211 290	218 099	239 008
Durban	Reefer Container	429 841	489 400	474 889	419 632
	Specialized Reefer Ship	71 959	75 709	27 225	65 733
Durban Total		501 800	565 109	502 114	485 365
PE/Coega	Reefer Container	186 937	189 216	176 563	207 097
	Specialized Reefer Ship	12 293	5 448	5 910	8 695
PE/Coega Total		199 230	194 664	182 473	215 792
Maputo	Reefer Container			1 551	2 361
Maputo Total				1 551	2 361
All Ports	Reefer Container	784 983	852 239	830 010	832 985
	Specialized Reefer Ship	108 155	118 824	74 227	109 541
Total All Ports		893 138	971 063	904 237	942 526

YTD WEEK CITRUS EXPORTS IN REEFER CONTAINERS BY EXIT PORT (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD

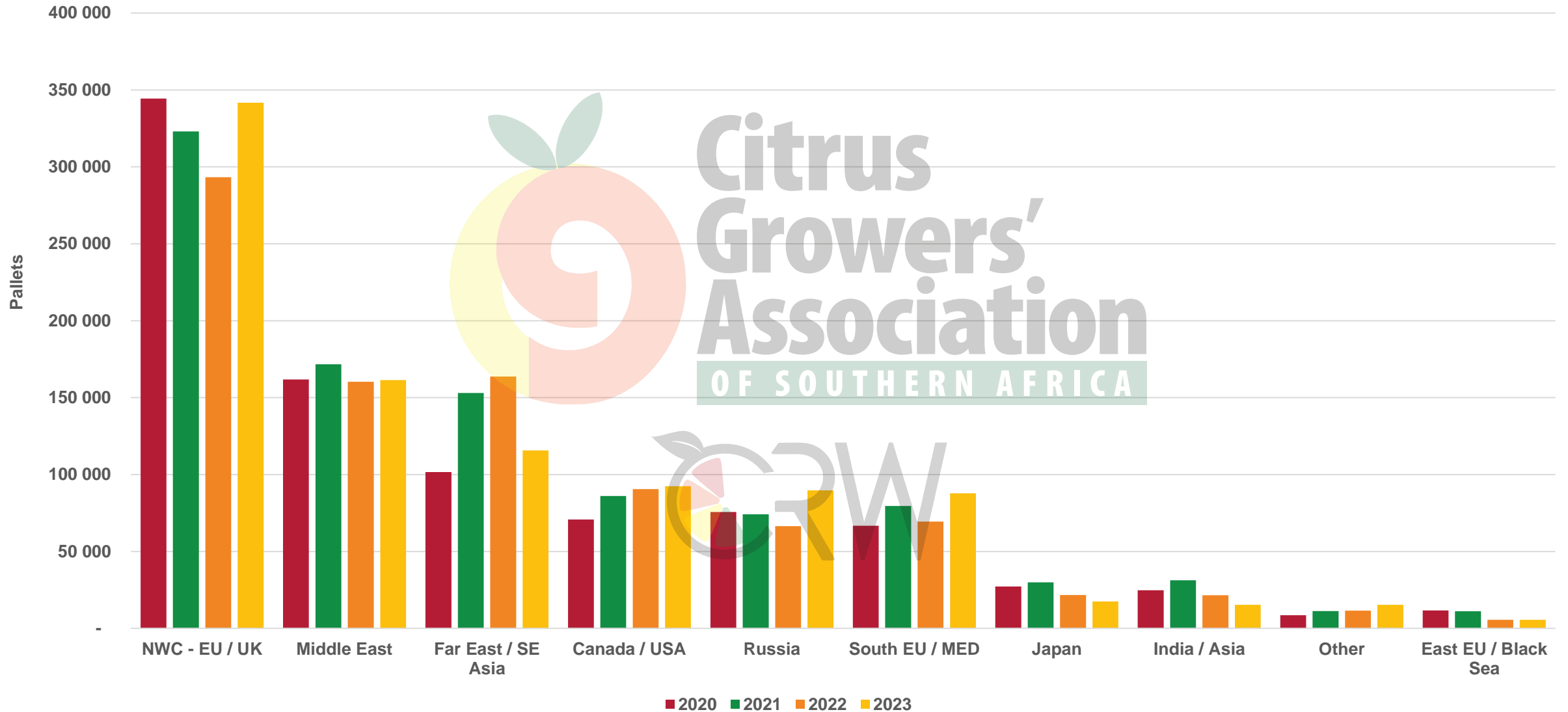
Week	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2023 Act	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Cape Town 2023 Act Acc.	Durban 2021 Act	Durban 2022 Act	Durban 2023 Act	Durban 2021 Act Acc.	Durban 2022 Act Acc.	Durban 2023 Act Acc.	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2023 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	PE/Ngqura 2023 Act Acc.	Total 2021 Act	Total 2022 Act	Total 2023 Act	Total 2021 Act Acc.	Total 2022 Act Acc.	Total 2023 Act Acc.
10	4	9	0	13	17	3	243	312	43	522	673	516	4	0	0	4	0	1	251	321	43	539	691	520
11	15	4	13	28	21	16	188	265	110	710	939	626	8	0	0	12	0	1	211	269	123	750	960	643
12	40	6	20	68	28	35	390	392	436	1100	1330	1061	19	2	2	30	2	3	448	400	457	1198	1360	1100
13	80	13	83	147	41	119	481	437	338	1581	1767	1399	18	17	4	48	19	7	579	467	425	1777	1827	1525
14	125	42	150	272	83	269	458	365	421	2039	2132	1820	20	32	46	68	51	53	603	439	617	2380	2266	2141
15	190	128	285	463	211	554	454	309	685	2493	2441	2505	70	91	81	138	142	134	714	528	1050	3094	2794	3192
16	203	182	265	666	393	819	1167	465	683	3660	2906	3188	119	64	95	257	206	229	1490	711	1044	4583	3505	4236
17	473	254	249	1139	647	1068	888	383	1178	4547	3289	4366	56	37	257	313	243	485	1417	674	1684	6000	4179	5919
18	193	401	538	1332	1048	1606	1361	975	1216	5909	4264	5583	298	30	616	611	272	1101	1852	1405	2370	7852	5584	8290
19	694	352	206	2026	1400	1812	1364	1113	1314	7273	5377	6897	190	193	249	801	465	1350	2248	1659	1769	10099	7243	10059
20	405	406	1225	2431	1806	3037	2249	1778	1082	9522	7155	7979	357	77	1074	1157	542	2425	3010	2260	3382	13110	9503	13441
21	562	679	255	2993	2485	3292	1160	1952	1149	10681	9107	9128	548	310	532	1705	852	2956	2270	2941	1936	15379	12445	15377
22	922	890	1103	3915	3376	4395	2727	1671	1526	13409	10778	10655	959	1009	717	2663	1861	3673	4608	3570	3346	19987	16014	18723
23	865	605	1237	4779	3981	5633	1398	1641	1992	14806	12419	12646	1164	786	1034	3827	2647	4707	3426	3032	4263	23413	19047	22986
24	1062	996	885	5842	4977	6518	1972	1773	1041	16778	14192	13687	1162	1148	776	4989	3795	5483	4196	3918	2702	27609	22964	25687
25	0	1147	319	5842	6124	6837	2084	2755	1596	18861	16948	15283	847	1583	1452	5837	5378	6934	2931	5486	3367	30540	28450	29054
26	988	444	1003	6829	6569	7840	2082	2314	1155	20944	19262	16439	924	959	1659	6760	6337	8593	3994	3717	3817	34533	32167	32872
27	1292	846	1158	8121	7415	8998	2579	2435	2464	23523	21697	18903	1023	1017	842	7783	7353	9436	4894	4298	4465	39427	36465	37337
28	564	1436	1197	8685	8850	10195	947	2047	2079	24470	23744	20982	1678	1475	918	9461	8828	10354	3189	4958	4193	42616	41423	41530
29	872	1000	1008	9557	9851	11202	1842	2398	2050	26312	26143	23032	653	968	1000	10114	9796	11354	3367	4366	4058	45982	45789	45588
30	282	997	1048	9838	10847	12250	558	2573	2050	26870	28716	25082	455	1788	1200	10569	11583	12554	1295	5357	4298	47278	51146	49885
31	1167	948	1048	11005	11796	13297	2428	3575	2050	29298	32290	27132	1526	1617	1200	12096	13201	13754	5121	6140	4298	52399	57286	54183
32	1471	1100	1048	12476	12896	14345	2791	2380	2050	32088	34670	29182	873	1034	1200	12969	14234	14954	5135	4514	4298	57534	61800	58480
33	1190	944	1098	13666	13840	15442	3123	2037	2200	35211	36707	31352	1261	1261	1200	14407	15495	16154	5750	4241	4498	63284	66042	62978
34	873	1105	1098	14538	14946	16540	1852	3536	2300	37063	40243	33682	1200	1566	1200	15607	17061	17354	3925	6207	4598	67208	72249	67575
35	1308	422	1098	15847	15368	17637	2015	1189	2600	39078	41432	36282	1446	1277	1200	17053	18337	18554	4770	2888	4898	71978	75137	72473
36	1045	1425	1098	16892	16793	18735	3122	3566	3000	42200	44998	39282	965	1189	1200	18018	19527	19754	5132	6180	5298	77110	81317	77770
37	1151	1115	958	18043	17908	19692	1974	2133	3000	44174	47130	42282	426	721	1200	18444	20247	20954	3551	3968	5158	80661	85285	82928
38	1221	366	918	19264	18274	20610	2617	1377	2075	46791	48507	44357	1678	1534	1200	20122	21781	22154	5516	3277	4193	86177	88562	87120
39	918	1899	918	20182	20173	21527	1024	726	1663	47815	49233	46109	557	429	750	20679	22210	22904	2499	3053	3330	88676	91615	90450
40	530	196	793	20712	20368	22320	1474	368	1275	49289	49601	47294	120	915	500	20800	23125	23404	2124	1479	2568	90800	93094	93018
41	305	6	483	21017	20374	22802	347	0	1050	49636	49601	48344	353	25	250	21153	23150	23654	1005	31	1783	91806	93125	94800
42	476	318	223	21493	20692	23025	384	238	650	50019	49839	48994	327	44	250	21480	23194	23904	1187	600	1123	92992	93725	95923
43	407	504	73	21901	21196	23097	31	196	388	50059	50034	49382	199	186	210	21679	23380	24114	637	886	670	93629	94611	96593
44	122	299	73	22023	21495	23170	74	35	75	50124	50069	49457	126	85	123	21805	23465	24236	322	419	270	93951	95030	96863
	22 066	21 598	23 170	Est 2023	23 000		50 124	50 069	49 494	Est 2023	49 500		21 805	23 723	24 236	Est 2023	23 500		94 005	95 390	96 900	Est 2023	96 000	



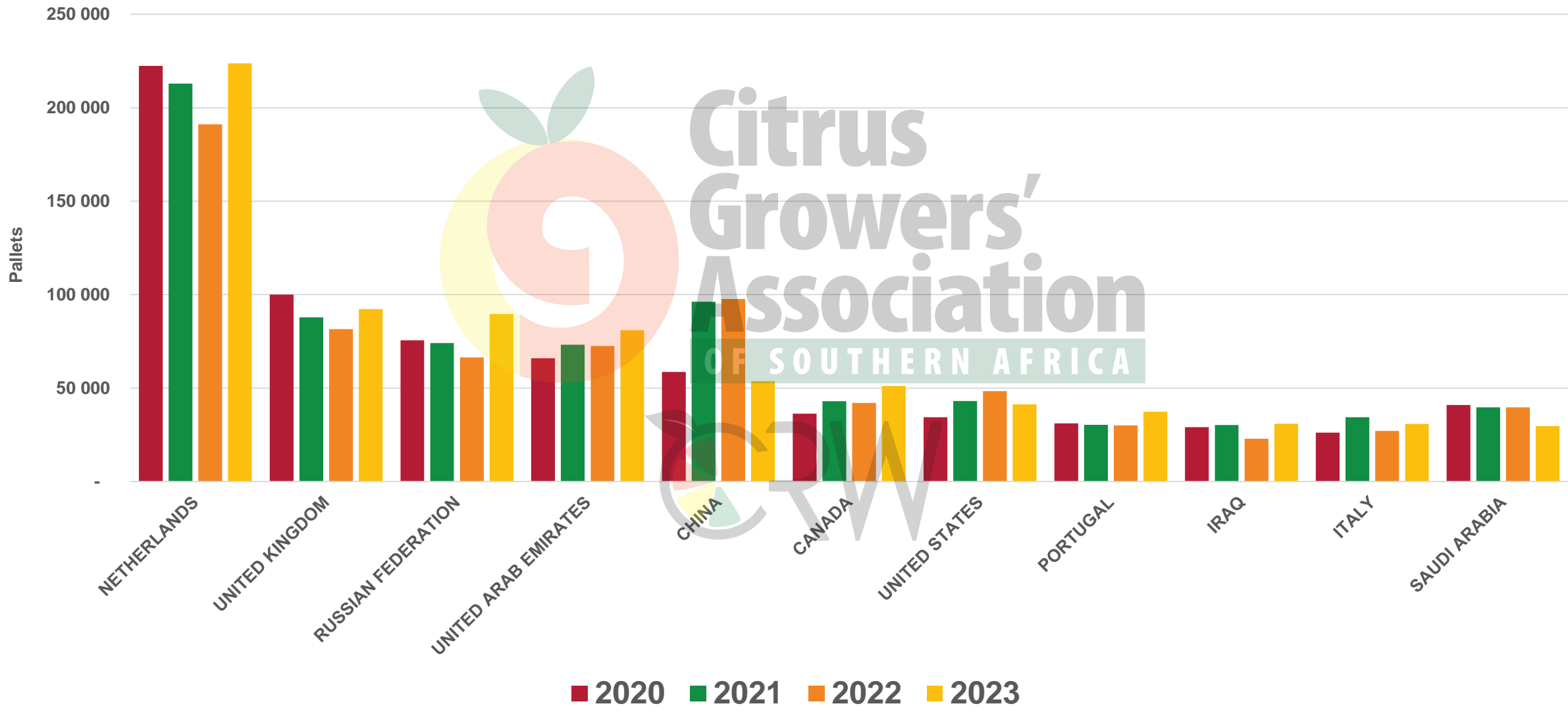
YTD WEEK CITRUS EXPORTS IN COT REEFER CONTAINERS BY EXIT PORT

Sum of Pallet Qty		Year			
Exit Port	Country	2020	2021	2022	2023
Cape Town	UNITED STATES	14 229	14 069	14 972	25 192
	CHINA	20	379	80	838
	MAURITIUS	539	420	599	398
	TAIWAN	160	860	582	200
	JAPAN	100	340	260	99
	JORDAN	80	180		71
Cape Town Total		15 128	16 248	16 493	26 798
Durban	CHINA	53 201	89 715	96 052	50 305
	JAPAN	1 456	4 021	13 473	3 972
	TAIWAN	3 027	5 458	4 318	2 970
	SOUTH KOREA	3 417	2 942	4 060	2 880
	JORDAN	1 180	2 062	1 534	1 844
	MAURITIUS	1 045	1 662	1 460	1 300
Durban Total		63 326	105 860	120 897	63 271
PE/Coega	CHINA	240	1 300	1 538	2 536
	JORDAN	260	700	360	1 186
	MAURITIUS	440	140	170	475
	TAIWAN	80	880	1 100	399
	JAPAN				20
PE/Coega Total		1 020	3 020	3 168	4 616
Grand Total		79 474	125 128	140 558	94 685

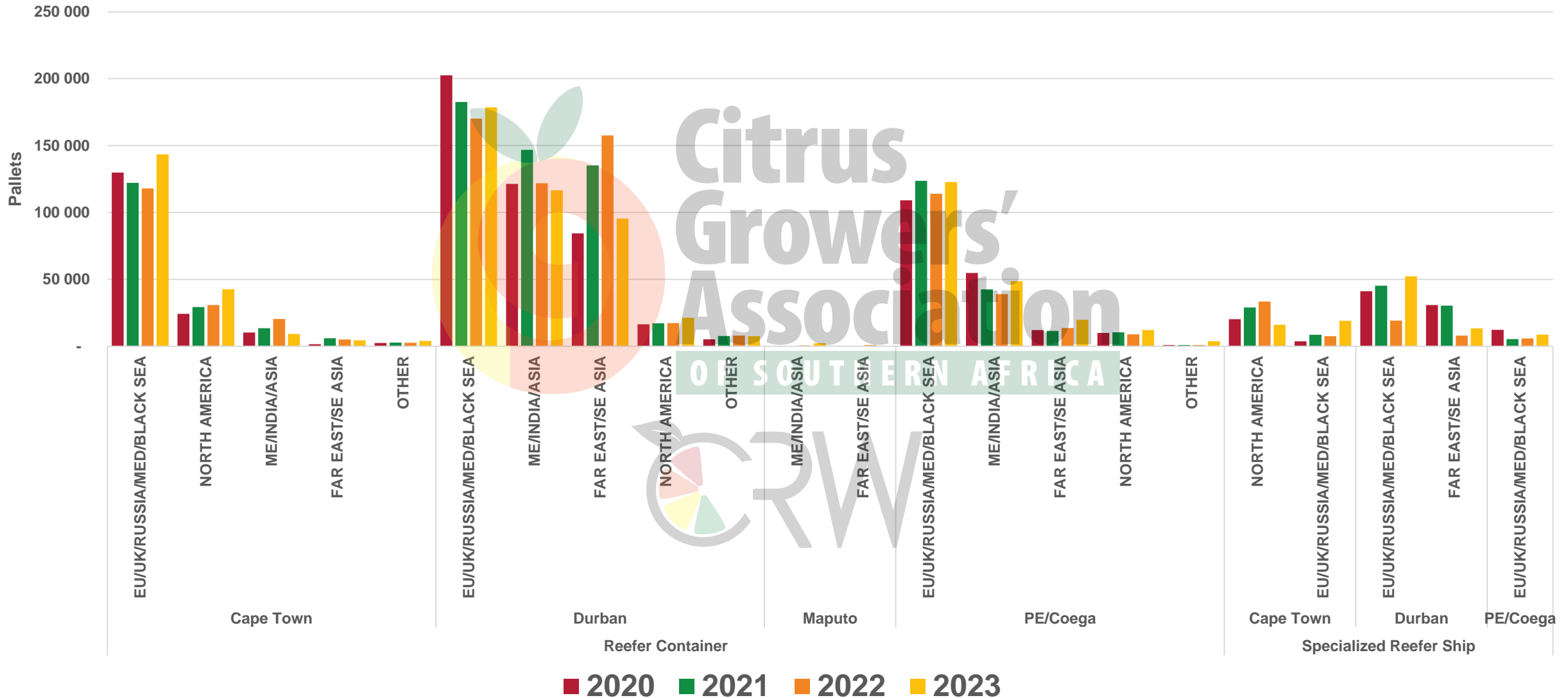
YTD CITRUS EXPORTS TO MARKET DESTINATIONS (Pallets)



YTD CITRUS EXPORTS TO TOP COUNTRIES 80% OF TOTAL 2023



CITRUS EXPORT SHIPPING TRADE LANE VOLUMES



CAPE TOWN REGION PPECB CONTAINER INSPECTION: CLEANLINESS

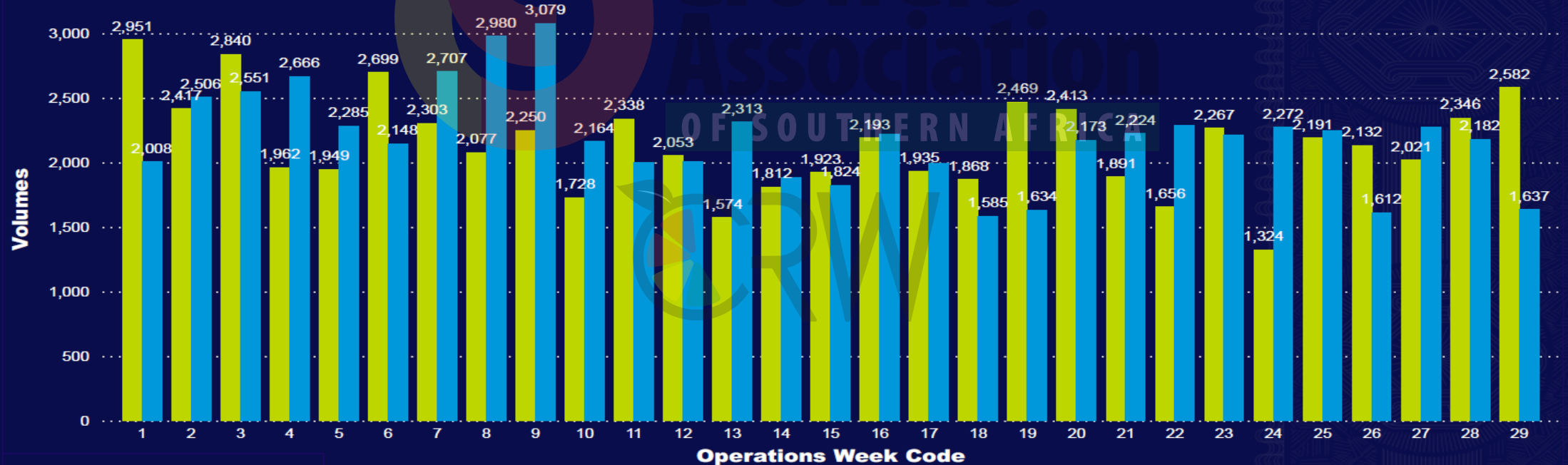


Container Inspection: Cleanliness Cape Town

Week
29

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023



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DURBAN REGION PPECB CONTAINER INSPECTION: CLEANLINESS

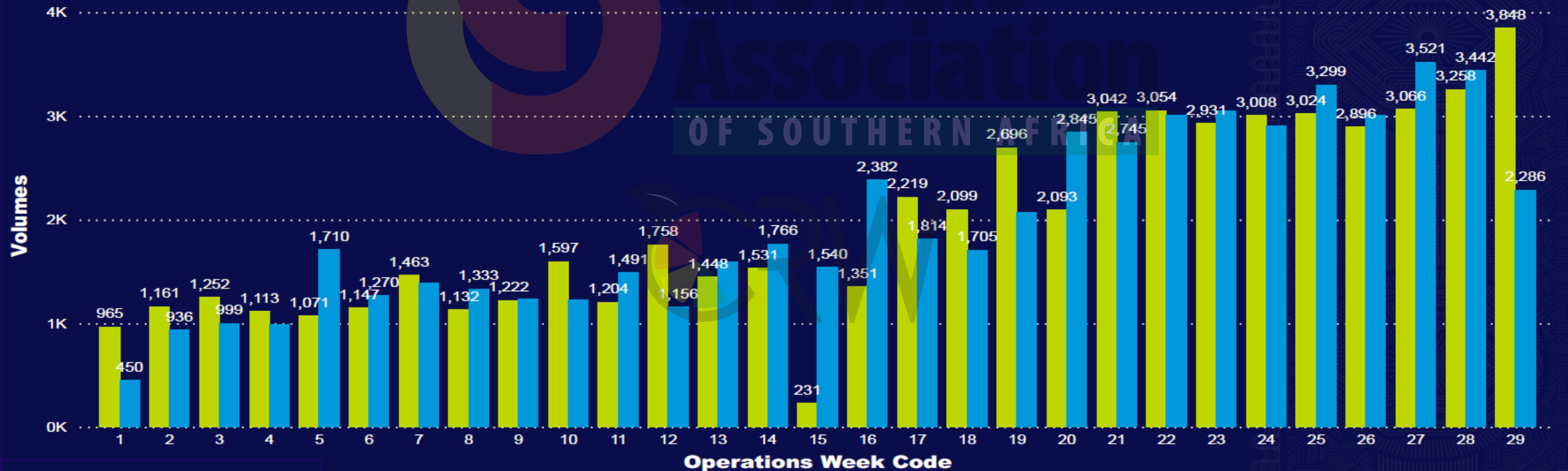
Container Inspection: Cleanliness Durban



Week
29

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023



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E CAPE REGION PPECB CONTAINER INSPECTION: CLEANLINESS

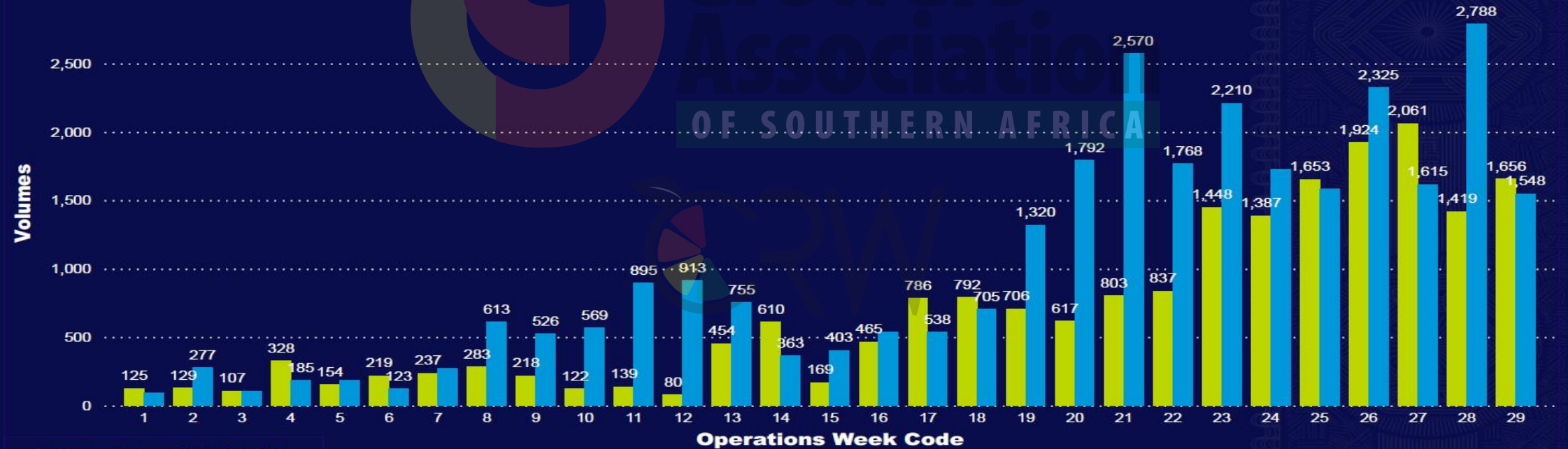
Container Inspection: Cleanliness Eastern Cape



Week
29

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2022 ● 2023

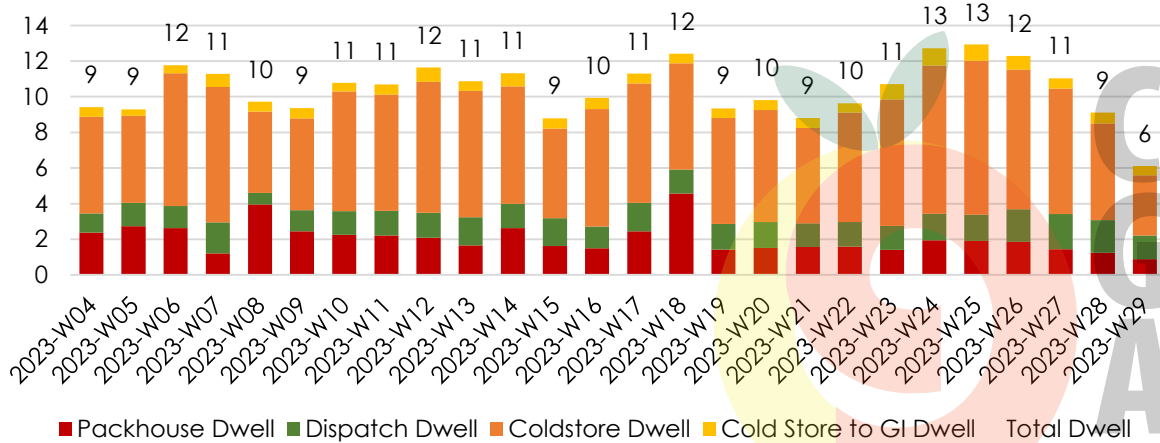


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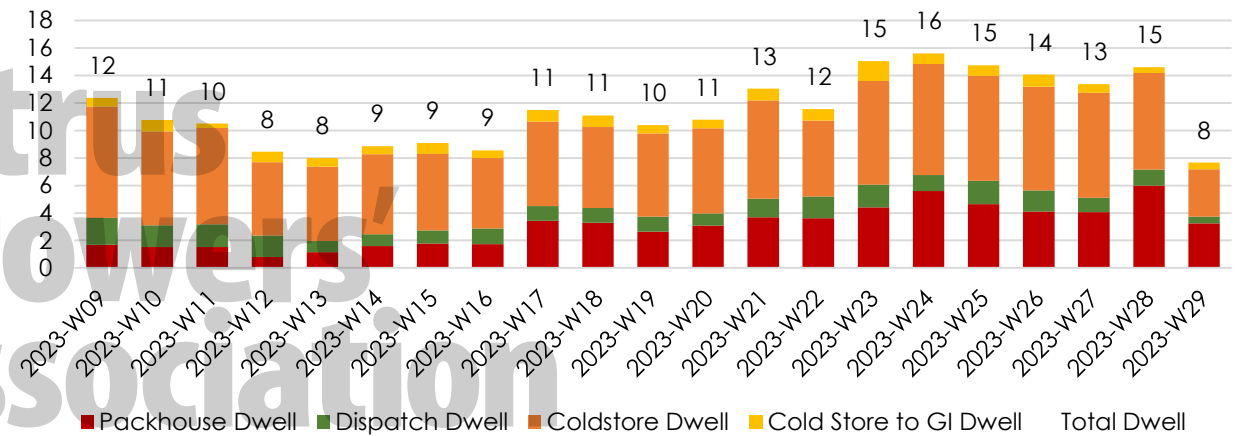
REGIONAL CORRIDOR DWELL TIME – DAYS

(Source: Agrigate One)

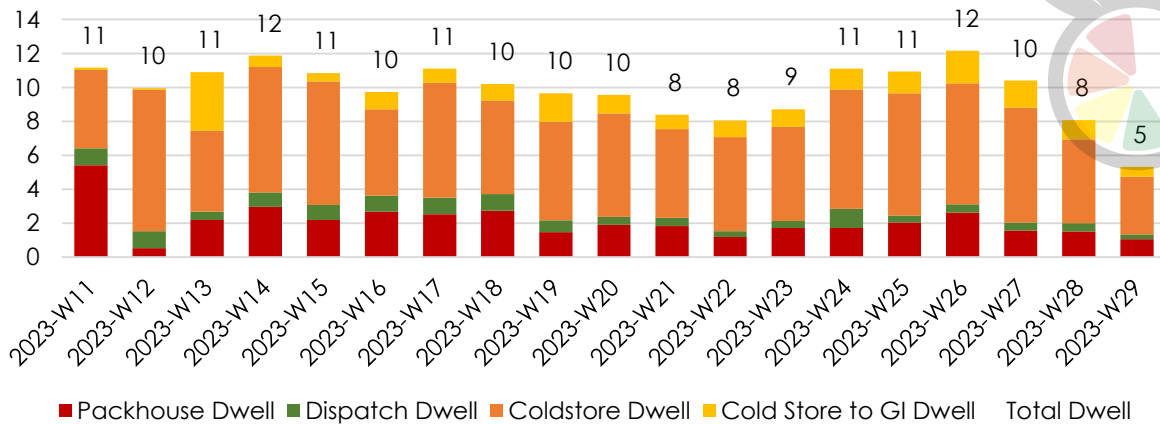
DURBAN PORT



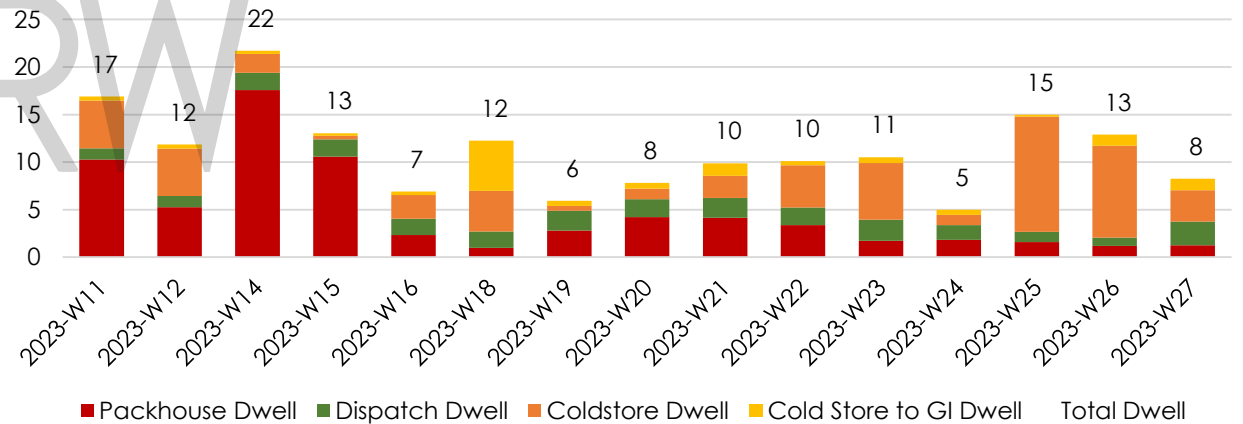
CAPE TOWN PORT



PE/COEGA PORT



MAPUTO PORT



OF SOUTHERN AFRICA

CITRUS WEEKLY STOCK REPORT WEEK 28

(Source: Agri-hub)

