



# Production & Export Volume Logistics Report 2022

*Updated to Week [20] – 22 May 2022*

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*Data Supplied by PPECB*

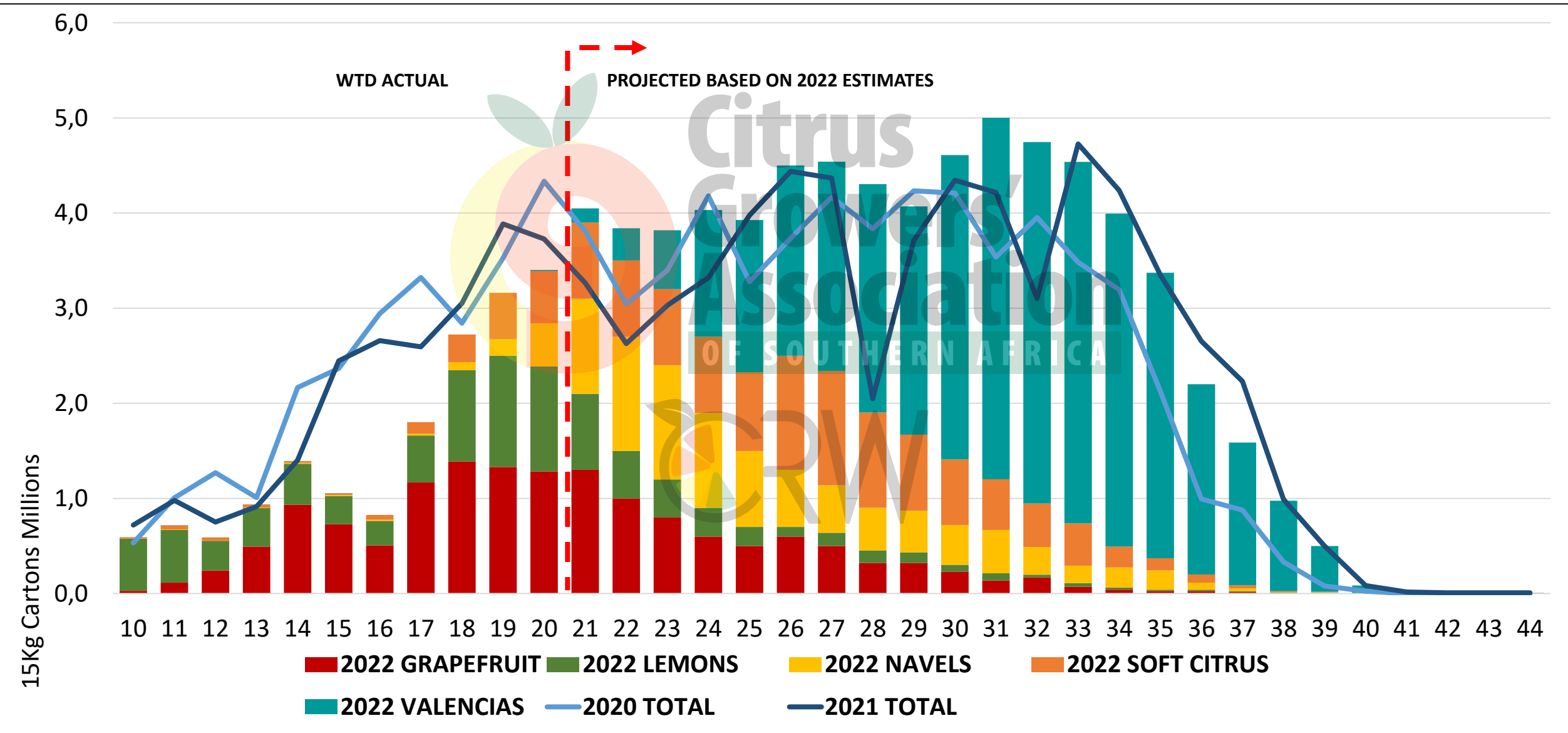


# YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

Note: estimates will be updated as per amendments made by the VFG's latest estimates.

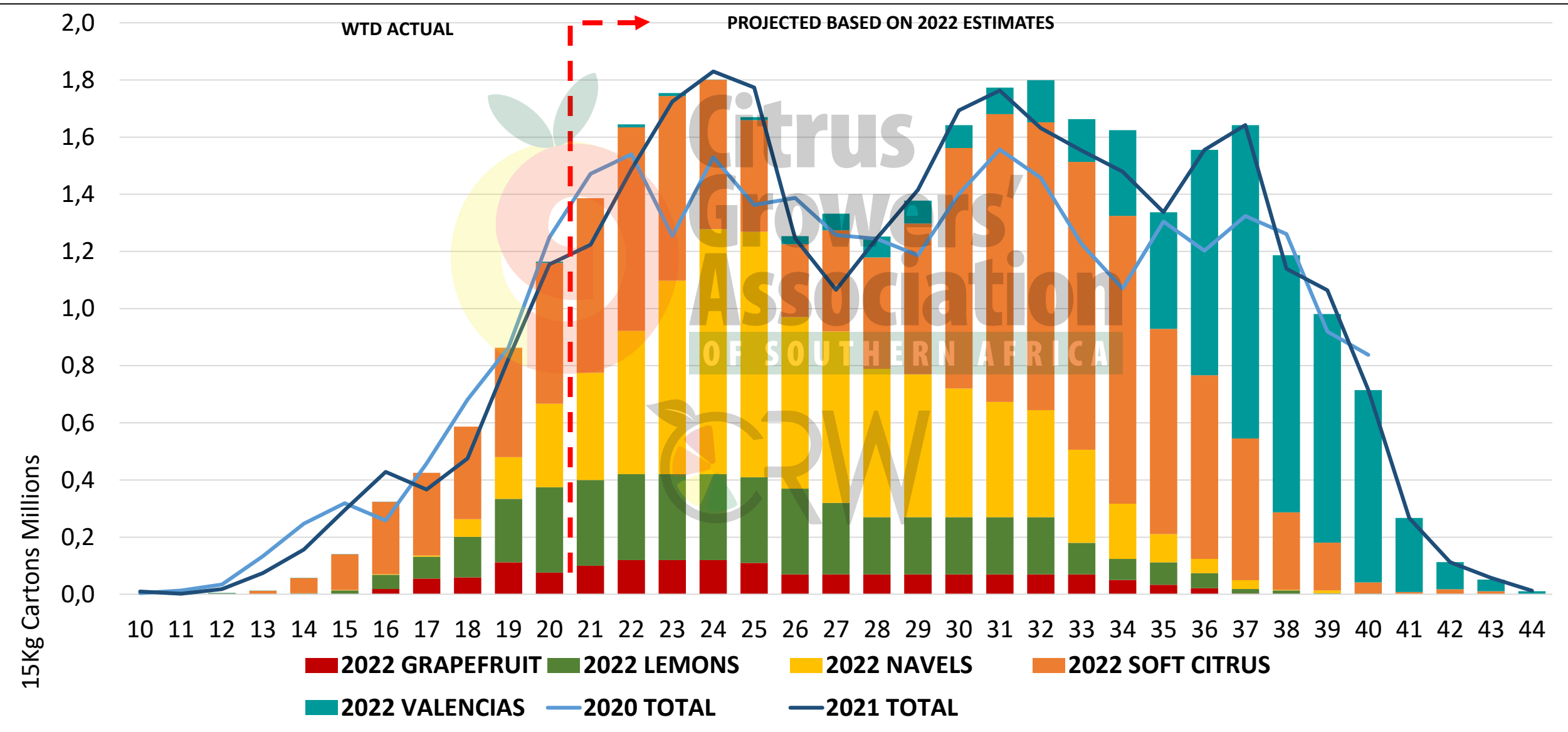
Sum of CGA 15kg Eqv. Cartons		Year				2022	2021
Supplier Region	Product	2020 YTD	2021 YTD	2022 YTD	EST 2	FINAL	
☐ Northern Regions	GRAPEFRUIT	13 650 516	10 614 594	8 224 112	14 350 000	15 556 133	
	LEMONS	9 317 492	8 821 151	8 052 605	10 240 000	11 087 000	
	NAVELS	1 462 325	2 559 002	781 271	10 360 000	9 361 500	
	SOFT CITRUS	1 271 747	2 068 215	1 668 867	12 600 000	10 630 200	
	VALENCIAS	515 389	220 193	13 504	42 580 000	40 856 000	
<b>Northern Regions Total</b>		<b>26 217 469</b>	<b>24 283 154</b>	<b>18 740 358</b>	<b>90 130 000</b>	<b>87 490 833</b>	
☐ Eastern Cape Regions	GRAPEFRUIT	536	697	339	476 000	447 000	
	LEMONS	3 686 030	2 820 122	1 915 167	17 690 000	16 072 000	
	NAVELS	520 750	493 498	212 501	10 356 000	10 041 000	
	SOFT CITRUS	1 751 536	1 486 073	1 558 164	8 216 000	7 601 108	
	VALENCIAS	1 044		30	9 200 000	8 331 000	
<b>Eastern Cape Regions Total</b>		<b>5 959 895</b>	<b>4 800 390</b>	<b>3 686 201</b>	<b>45 938 000</b>	<b>42 492 108</b>	
☐ Western/Northern Cape Regions	GRAPEFRUIT	127 865	366 079	322 119	1 564 000	1 432 000	
	LEMONS	1 010 273	676 310	813 207	4 050 000	3 797 000	
	NAVELS	939 889	572 966	507 193	7 670 000	7 471 550	
	SOFT CITRUS	2 226 520	2 199 402	1 931 386	13 550 000	12 498 000	
	VALENCIAS	15 853	7 884	12 048	6 386 000	5 936 000	
<b>Western/Northern Cape Regions Total</b>		<b>4 320 399</b>	<b>3 822 641</b>	<b>3 585 953</b>	<b>33 220 000</b>	<b>31 134 550</b>	
<b>Grand Total</b>		<b>36 497 764</b>	<b>32 906 186</b>	<b>26 012 512</b>	<b>169 288 000</b>	<b>161 117 491</b>	

# Projected Northern Regions Citrus Export Production Forecast by Week by Commodity





# Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



# YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year 2020					2020 Total	Year 2021					2021 Total	Year 2022					2022 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
Cape Town	NWC - EU / UK	3 481	7 646	1 314	23 561		36 001	5 376	3 700	645	25 782		35 503	4 238	5 576	109	17 857		27 780
	Russia		1 172	34	4 884		6 091	1 167	1 716	13	6 574		9 470	281	323		5 008		5 612
	Canada / USA		883	311	1 441		2 635	320	1 228	267	1 123		2 938	160	1 516	429	2 185		4 289
	South EU / MED	100	800	40			940	80	360	20	80		540	109	1 531				1 640
	Middle East		1 214	944	237		2 395	2	1 329	892	422		2 644		304	156	204		664
	Other		171	175	11		358	22	309	309	556	8	1 204		17	3	137		157
	Far East / SE Asia			40			40		119	80	40		239	20	20	20	60		120
	India / Asia				20		20				460		460				20		20
	East EU / Black Sea		207				207		99				99						
	Japan								40				40						
<b>Cape Town Total</b>		<b>3 581</b>	<b>12 092</b>	<b>2 858</b>	<b>30 156</b>		<b>48 687</b>	<b>6 967</b>	<b>8 859</b>	<b>2 266</b>	<b>35 037</b>	<b>8</b>	<b>53 137</b>	<b>4 807</b>	<b>9 287</b>	<b>716</b>	<b>25 471</b>		<b>40 282</b>
Durban	Far East / SE Asia	11 359	6 902	255	566		19 082	31 421	12 072	2 060	1 187	56	46 796	28 170	11 129	466	626		40 391
	Middle East	1 961	53 308	3 219	2 686	80	61 254	2 241	50 003	6 080	3 849	92	62 265	1 420	34 940	666	3 196		40 222
	NWC - EU / UK	28 200	14 282	1 889	2 976	86	47 434	35 758	8 941	2 580	3 907	275	51 461	23 653	12 240	262	1 762	19	37 936
	Japan	12 550	252				12 802	13 735	1 253			28	15 016	7 138	165				7 303
	Russia	8 161	10 200	1 578	1 670	237	21 846	9 204	16 939	2 010	1 657	120	29 930	3 115	3 798		104		7 017
	Canada / USA	1 711	2 739	263	272		4 985	2 115	4 411	689	513		7 728	1 857	4 058	245	248		6 408
	South EU / MED	4 292	2 692	267	66		7 317	9 538	2 478	160	232	100	12 508	3 300	2 880	100	40		6 320
	Other	77	507	112	245		941	133	703	372	905		2 113	249	2 053	26	420		2 748
	East EU / Black Sea	1 055	2 049		8		3 112	1 510	2 284	60	25		3 879	384	428		2		814
	India / Asia		80	37	140		257	46	1	644	1 113	14	1 818	70	10		394		474
<b>Durban Total</b>		<b>69 367</b>	<b>93 010</b>	<b>7 620</b>	<b>8 629</b>	<b>403</b>	<b>179 030</b>	<b>105 702</b>	<b>99 085</b>	<b>14 656</b>	<b>13 387</b>	<b>685</b>	<b>233 514</b>	<b>69 356</b>	<b>71 702</b>	<b>1 765</b>	<b>6 791</b>	<b>19</b>	<b>149 633</b>
PE/Coega	NWC - EU / UK		6 560	909	4 353		11 822		3 406	228	2 784		6 418	200	1 879		2 980		5 059
	South EU / MED		2 265	260	40		2 565		1 916	60	120		2 096	120	2 260				2 380
	Middle East		13 911	771	560		15 242		7 372	798	380		8 550		1 525	60	255		1 840
	Canada / USA		1 787	137			1 924		1 600	55	40		1 695	20	948		60		1 028
	Russia		2 593	327	1 070		3 990		1 830	110	673		2 613		40		280		320
	India / Asia			20	180		200										60		60
	Other								22	20			42		20		22		42
	East EU / Black Sea		1 140				1 140		678				678		40				40
	Far East / SE Asia		1 067	200	174		1 441	20	1 419	160	108		1 707	40					40
<b>PE/Coega Total</b>		<b>29 323</b>	<b>2 624</b>	<b>6 376</b>		<b>38 324</b>	<b>20</b>	<b>18 244</b>	<b>1 431</b>	<b>4 104</b>		<b>23 799</b>	<b>380</b>	<b>6 712</b>	<b>60</b>	<b>3 657</b>		<b>10 809</b>	
<b>Grand Total</b>		<b>72 948</b>	<b>134 426</b>	<b>13 102</b>	<b>45 162</b>	<b>403</b>	<b>266 041</b>	<b>112 689</b>	<b>126 188</b>	<b>18 353</b>	<b>52 528</b>	<b>693</b>	<b>310 450</b>	<b>74 544</b>	<b>87 701</b>	<b>2 541</b>	<b>35 920</b>	<b>19</b>	<b>200 724</b>

# YTD Week Citrus Exports by Exit Port by Ship Mode

## Citrus Export Volume by Ship Mode by Load Port (Pallets)

Sum of Pallet Qty		Year						
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual	
Cape Town	Reefer Container	28 231	48 229	48 618	36 144	487 000	442 795	
	Specialized Reefer Ship		458	4 519	4 158	80 000	77 050	
<b>Cape Town Total</b>		<b>28 231</b>	<b>48 687</b>	<b>53 137</b>	<b>40 302</b>	<b>567 000</b>	<b>519 845</b>	
Durban	Reefer Container	82 520	149 059	190 410	142 812	1 135 000	1 004 110	
	Specialized Reefer Ship	15 750	29 971	43 104	7 912	40 000	121 477	
<b>Durban Total</b>		<b>98 270</b>	<b>179 030</b>	<b>233 514</b>	<b>150 724</b>	<b>1 175 000</b>	<b>1 125 587</b>	
PE/Coega	Reefer Container	16 096	35 492	23 162	10 809	496 500	436 411	
	Specialized Reefer Ship	767	2 832	637		15 000	13 729	
<b>PE/Coega Total</b>		<b>16 863</b>	<b>38 324</b>	<b>23 799</b>	<b>10 809</b>	<b>511 500</b>	<b>450 140</b>	
Maputo	Reefer Container				471	5 000		
<b>Maputo Total</b>					<b>471</b>	<b>5 000</b>		
All Ports	Reefer Container	126 847	232 780	262 190	190 236	2 123 500	1 883 316	
	Specialized Reefer Ship	16 517	33 261	48 260	12 070	135 000	212 256	
<b>Total All Ports</b>		<b>143 364</b>	<b>266 041</b>	<b>310 450</b>	<b>202 306</b>	<b>2 258 500</b>	<b>2 095 572</b>	

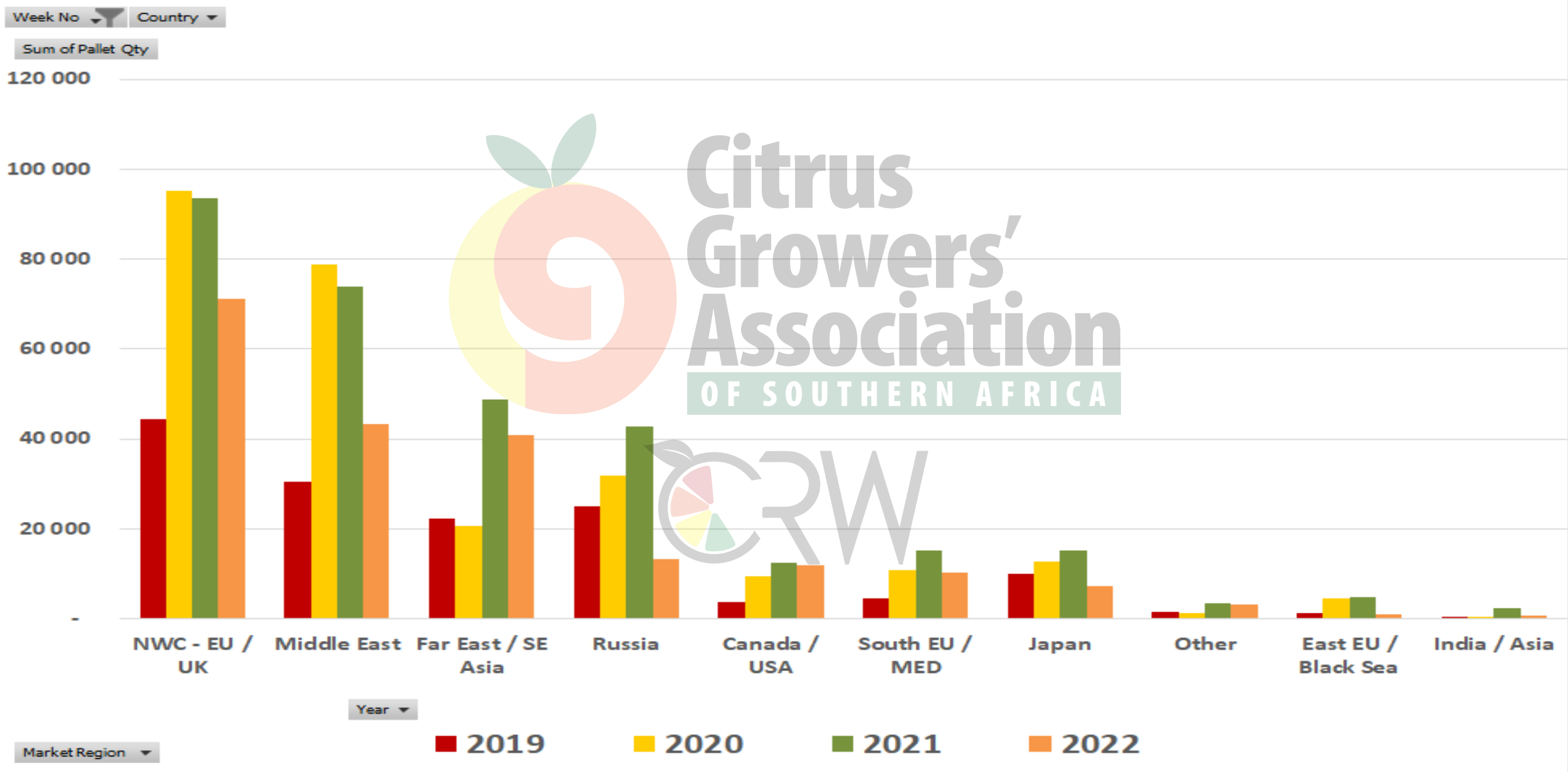




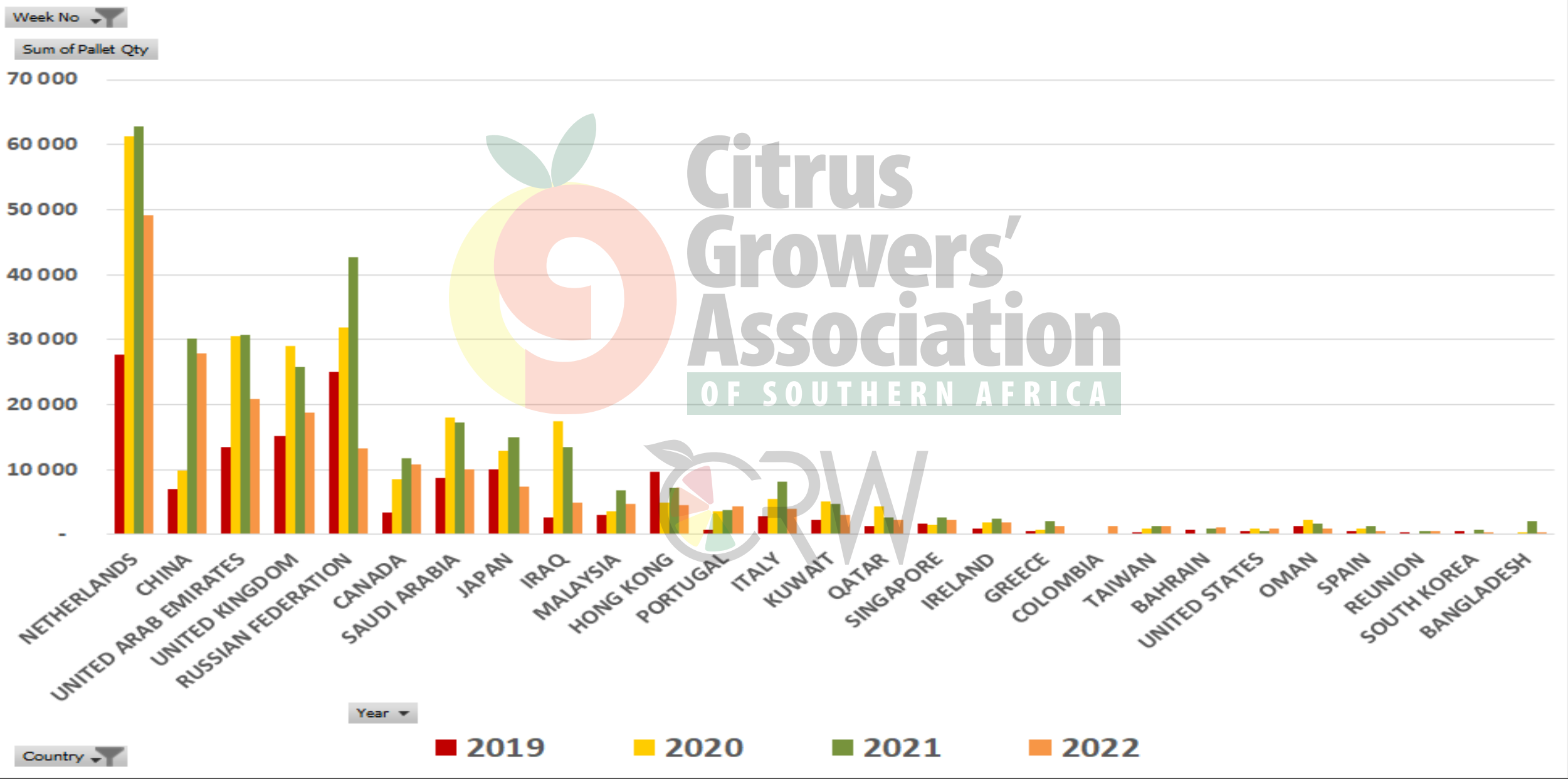
# YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year			
Exit Port	Country	2019	2020	2021	2022
Cape Town	UNITED STATES	476	994	600	897
	TAIWAN			20	20
	INDIA				20
	JAPAN			40	
	MAURITIUS	235	160	220	
	JORDAN	20	40	180	
<b>Cape Town Total</b>		<b>731</b>	<b>1 194</b>	<b>1 060</b>	<b>937</b>
Durban	CHINA	6 298	8 820	25 333	27 836
	JAPAN	20	340	1 380	2 800
	TAIWAN	420	849	1 240	1 160
	SOUTH KOREA	520		780	440
	MAURITIUS	242	220	400	360
	JORDAN	80	800	1 660	338
	INDIA	35	60	280	160
	PHILIPPINES	20			20
	INDONESIA	60		100	20
	<b>Durban Total</b>		<b>7 695</b>	<b>11 089</b>	<b>31 173</b>
PE/Coega	TAIWAN			40	40
	INDIA	20	20		20
	INDONESIA	20			
	SOUTH KOREA			20	
	MAURITIUS	100		20	
	JORDAN	80	100	400	
<b>PE/Coega Total</b>		<b>220</b>	<b>120</b>	<b>480</b>	<b>60</b>
<b>Grand Total</b>		<b>8 646</b>	<b>12 403</b>	<b>32 713</b>	<b>34 131</b>

# YTD Citrus Exports to Market Destinations



# YTD Citrus Exports to Top Countries





## Summary:

- Latest estimates still reflect increase for 2022, due to late start of production it is expected that increased flows to ports inevitable,
- Week 20 production data reflects uptake in production from all regions, fruit flow to ports will also increase.
- As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers inevitable,
- High volume COT containers expected for Japan, China & S Korea.
- Durban cold store capacity said to be high, appeal to increase shipping opportunities to avoid bottlenecks and congestion. Also an appeal for Container Lines to ensure sufficient empty equipment aligned to ports per the 2022 estimates.
- Post Durban flooding this past weekend, all facilities reported to be in tact and operational.
- SARS employee strike action commenced 25 May. SARS has communicated all service points operational. CGA monitoring SARS service area dashboard for possible interruptions.