



Production & Export Volume Logistics Report 2022

Updated to Week [19] – 15 May 2022

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Data Supplied by PPECB

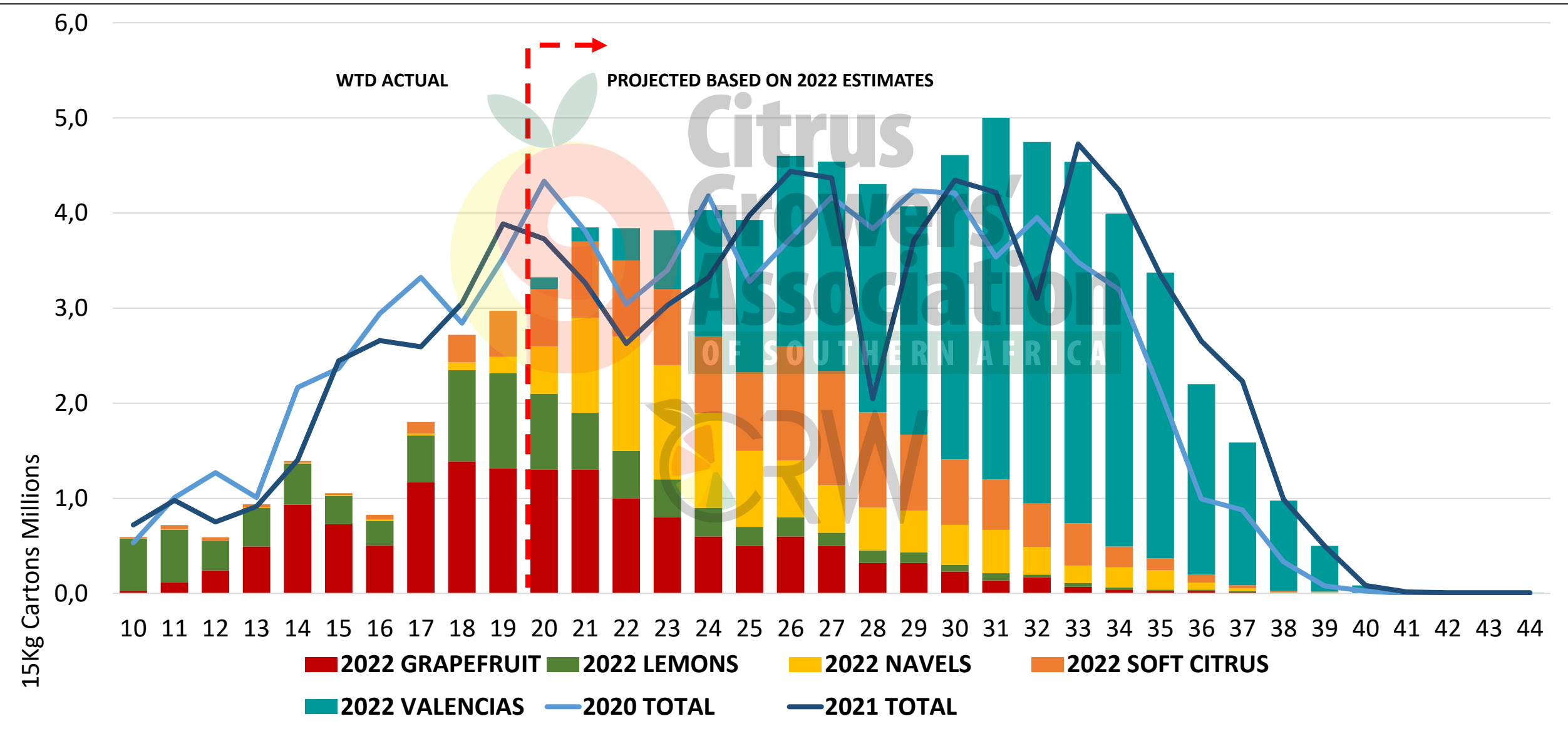


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year				2022	2021
Supplier Region	Product	2020 YTD	2021 YTD	2022 YTD	EST 2	FINAL	
Northern Regions	GRAPEFRUIT	11 547 695	9 044 662	6 922 668	14 350 000	15 556 133	
	LEMONS	8 662 991	8 259 310	6 944 987	10 240 000	11 087 000	
	NAVELS	747 956	1 550 841	325 883	10 360 000	9 361 500	
	SOFT CITRUS	897 873	1 602 781	1 114 501	12 600 000	10 630 200	
	VALENCIAS	26 819	97 275	1 204	42 580 000	40 856 000	
Northern Regions Total		21 883 334	20 554 869	15 309 242	90 130 000	87 490 833	
Eastern Cape Regions	GRAPEFRUIT	510	612	339	476 000	447 000	
	LEMONS	3 029 815	2 171 814	1 016 193	17 690 000	16 072 000	
	NAVELS	215 883	169 235	7 597	10 356 000	10 041 000	
	SOFT CITRUS	1 267 633	1 094 422	1 062 442	8 216 000	7 601 108	
	VALENCIAS	1 044		30	9 200 000	8 331 000	
Eastern Cape Regions Total		4 514 884	3 436 083	2 086 602	45 938 000	42 492 108	
Western/Northern Cape Regions	GRAPEFRUIT	65 704	288 970	245 750	1 564 000	1 432 000	
	LEMONS	774 668	530 006	500 277	4 050 000	3 797 000	
	NAVELS	540 033	301 566	215 616	7 670 000	7 471 550	
	SOFT CITRUS	1 675 542	1 540 069	1 432 466	13 550 000	12 498 000	
	VALENCIAS	15 773	7 611	7 168	6 386 000	5 936 000	
Western/Northern Cape Regions Total		3 071 719	2 668 222	2 401 278	33 220 000	31 134 550	
Grand Total		29 469 937	26 659 173	19 797 122	169 288 000	161 117 491	

Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year 2020					2020 Total	Year 2021					2021 Total	Year 2022				2022 Total	
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus		
Cape Town	NWC - EU / UK	2 701	5 600	504	19 645		28 449	4 655	2 904	282	21 649		29 490	3 412	3 873		14 960	22 244	
	Russia		1 013		4 289		5 302	1 147	1 696		6 162		9 005	281	272		4 042	4 595	
	Canada / USA		537		192		729	320	1 228	267	1 123		2 938	140	1 284	237	1 392	3 053	
	South EU / MED	100	620				720	80	140		80		300	100	840			940	
	Middle East		888	305	182		1 375	1 187	280		229		1 696		84			118	202
	Far East / SE Asia			20			20	99	20		20		139	20				60	80
	Other		113	41	3		158	16	302	178	470	8	974		15			22	37
	East EU / Black Sea		187				187		79				79						
	India / Asia										160		160						
Cape Town Total		2 801	8 958	870	24 311		36 940	6 218	7 635	1 027	29 893	8	44 781	3 952	6 368	237	20 594	31 151	
Durban	Far East / SE Asia	8 561	6 415	151	316		15 443	22 891	11 352	913	464		35 620	22 786	10 586	171	386	33 929	
	Middle East	1 471	48 302	1 538	1 387	20	52 718	1 617	45 163	2 586	2 049	62	51 477	878	29 100	98	586	30 662	
	NWC - EU / UK	20 211	12 239	1 426	2 266		36 143	26 713	6 507	960	2 535		36 715	16 255	7 566	60	764	24 645	
	Russia	7 002	9 734	787	1 348	237	19 108	7 743	15 731	1 079	1 296		25 849	2 760	3 485		104	6 349	
	Canada / USA	1 236	2 517	175	212		4 140	1 106	3 583	134	219		5 042	1 857	3 929	226	248	6 260	
	South EU / MED	2 574	2 100	159	46		4 879	7 199	1 368	59	143		8 769	2 080	1 540			3 620	
	Japan	11 776	202				11 978	10 029	986				11 015	2 066	34			2 100	
	Other	57	507	85	132		781	128	687	218	521		1 553	147	1 571	15	48	1 781	
	East EU / Black Sea	577	1 620				2 197	871	1 772		22		2 665	196	119			315	
India / Asia		80				80	40	106	380	14		540	70	10		100	180		
Durban Total		53 466	83 715	4 321	5 708	257	147 467	78 337	87 150	6 054	7 628	76	179 245	49 095	57 940	570	2 236	109 841	
PE/Coega	NWC - EU / UK		5 791	443	3 671		9 905		1 887	20	1 877		3 784	200	1 701		2 840	4 741	
	South EU / MED		1 925	120	20		2 065		599	20	80		699	120	1 940			2 060	
	Canada / USA		1 747	137			1 884		1 580	55	40		1 675	20	948		60	1 028	
	Middle East		11 089	245	207		11 542		6 157	200	244		6 601		700		100	800	
	Russia		2 253	230	1 016		3 499		1 233	46	396		1 675		40		280	320	
	East EU / Black Sea		1 022				1 022		578				578		40			40	
	Far East / SE Asia		987	120	134		1 241	20	1 168	80	48		1 316	40				40	
	India / Asia				80		80												
PE/Coega Total			24 814	1 296	5 128		31 238	20	13 203	421	2 684		16 328	380	5 369		3 280	9 029	
Grand Total		56 267	117 488	6 487	35 146	257	215 645	84 575	107 987	7 502	40 205	84	240 354	53 427	69 677	807	26 110	150 021	

YTD Week Citrus Exports by Exit Port by Ship Mode

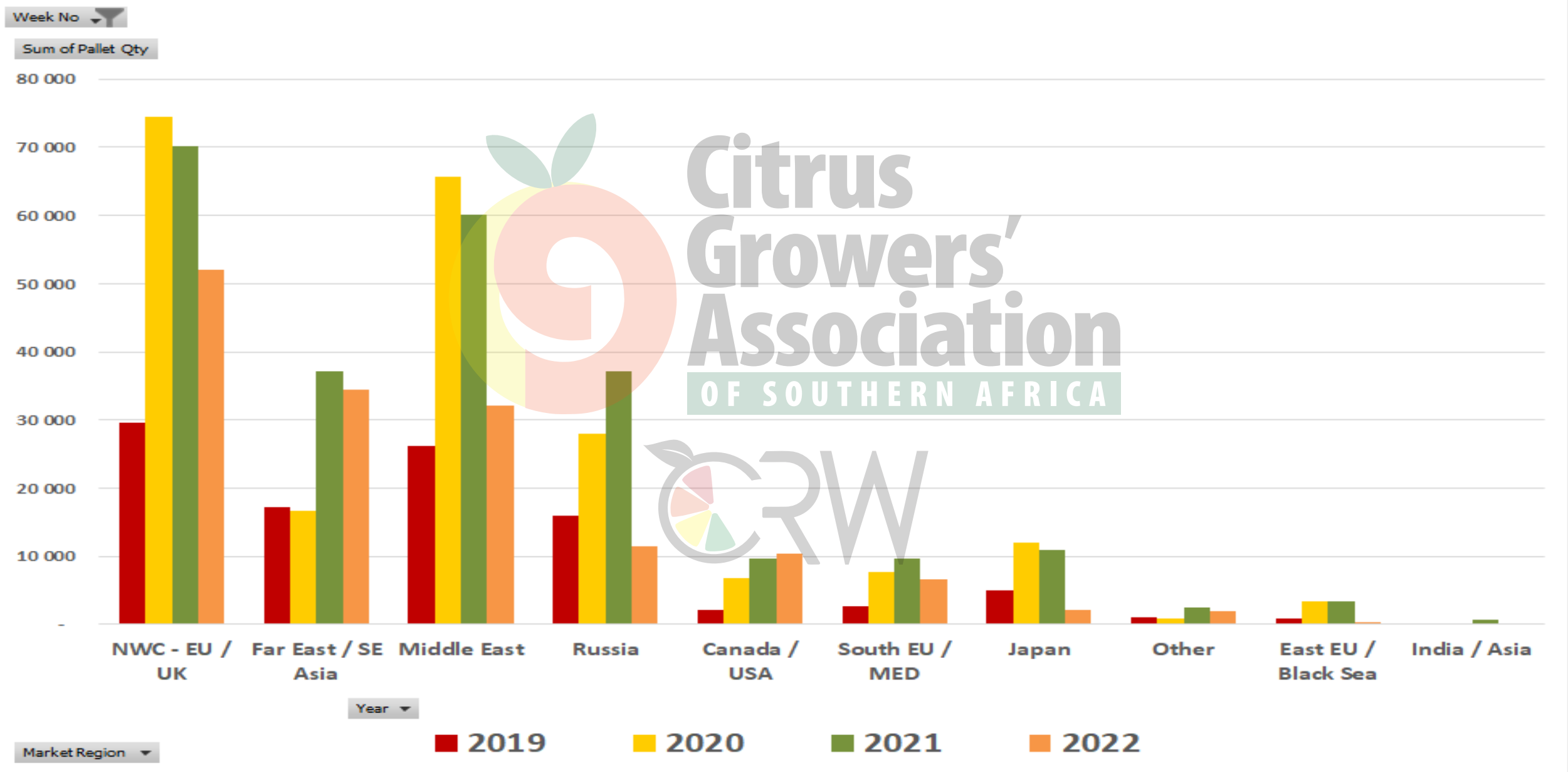
Citrus Export Volume by Ship Mode by Load Port (Pallets)

Sum of Pallet Qty		Year						
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual	
Cape Town	Reefer Container	20 564	36 824	40 634	28 000	487 000	442 795	
	Specialized Reefer Ship		116	4 256	3 303	80 000	77 050	
Cape Town Total		20 564	36 940	44 890	31 303	567 000	519 845	
Durban	Reefer Container	62 022	122 030	146 268	107 443	1 135 000	1 004 110	
	Specialized Reefer Ship	6 716	25 437	34 040	3 409	40 000	121 477	
Durban Total		68 738	147 467	180 308	110 852	1 175 000	1 125 587	
PE/Coega	Reefer Container	11 515	28 597	16 092	9 040	496 500	436 411	
	Specialized Reefer Ship		2 641	297		15 000	13 729	
PE/Coega Total		11 515	31 238	16 389	9 040	511 500	450 140	
Maputo	Reefer Container				471	5 000		
Maputo Total					471	5 000		
All Ports	Reefer Container	94 101	187 451	202 994	144 954	2 123 500	1 883 316	
	Specialized Reefer Ship	6 716	28 194	38 593	6 712	135 000	212 256	
Total All Ports		100 817	215 645	241 587	151 666	2 258 500	2 095 572	

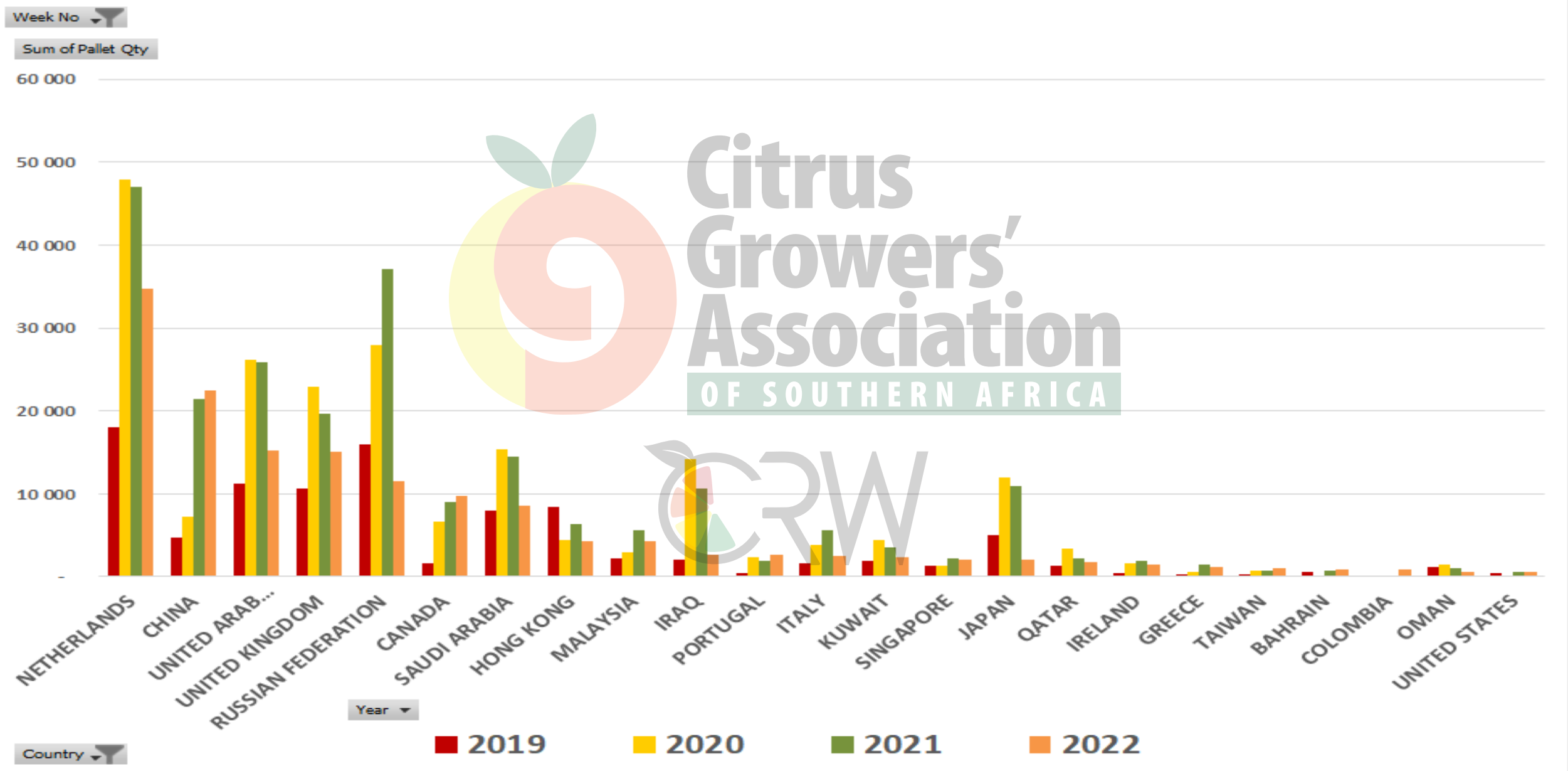
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year			
Exit Port	Country	2019	2020	2021	2022
Cape Town	UNITED STATES	476	94	600	597
	TAIWAN				20
	JORDAN	20	20	180	
	MAURITIUS	175		140	
Cape Town Total		671	114	920	617
Durban	CHINA	4 040	6 240	16 836	22 416
	JAPAN	20	340	1 120	2 100
	TAIWAN	320	729	740	900
	MAURITIUS	202	220	320	340
	SOUTH KOREA	220		600	260
	INDIA	35	60	60	80
	JORDAN	80	480	1 020	60
	INDONESIA	60		100	20
	Durban Total		4 977	8 069	20 796
PE/Coega	TAIWAN			40	40
	MAURITIUS	40			
	SOUTH KOREA			20	
	INDONESIA	20			
	INDIA	20			
	JORDAN		80	285	
PE/Coega Total		80	80	345	40
Grand Total		5 728	8 263	22 061	26 833

YTD Citrus Exports to Market Destinations



YTD Citrus Exports to Top Countries





Summary:

- Latest estimates still reflect increase for 2022, due to late start of production it is expected that increased flows to ports inevitable,
- As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers inevitable,
- High volume COT containers expected for Japan, China & S Korea.

Citrus Growers' Association
OF SOUTHERN AFRICA

