





Durban Port Friday Report

An assessment of the northern regions citrus production volume, Durban export volume & synopsis of Durban port operations

Week 33

Data Supplied by PPECB

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Northern Regions Weekly Citrus Export Production YTD 2018 vs. 3 Yr Ave. Production Volume

Notes:

- Grapefruit production peaked 2 weeks later and higher than usual due to colouring and sizing, production tapering down to week 29.
- Lemon production likely to taper off to week 30.
- Navel production peaked higher to week 24, production should taper down to week 34.
- Early season Soft Citrus (Sats, Novas & Clems) production also tracking positive with late Mandarins (Nadorcott & Orri) starting around week 26 tapering off to week 36.
- Valencia production 2 weeks later than usual expected to peak towards week 34-35.
- Production from the northern region is peaking at present with tail end Grapefruit, Navels and Soft Citrus overlapping with the peak in Valencia production.

Forecast

15 Kg Cartons Eqv. Millions

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44

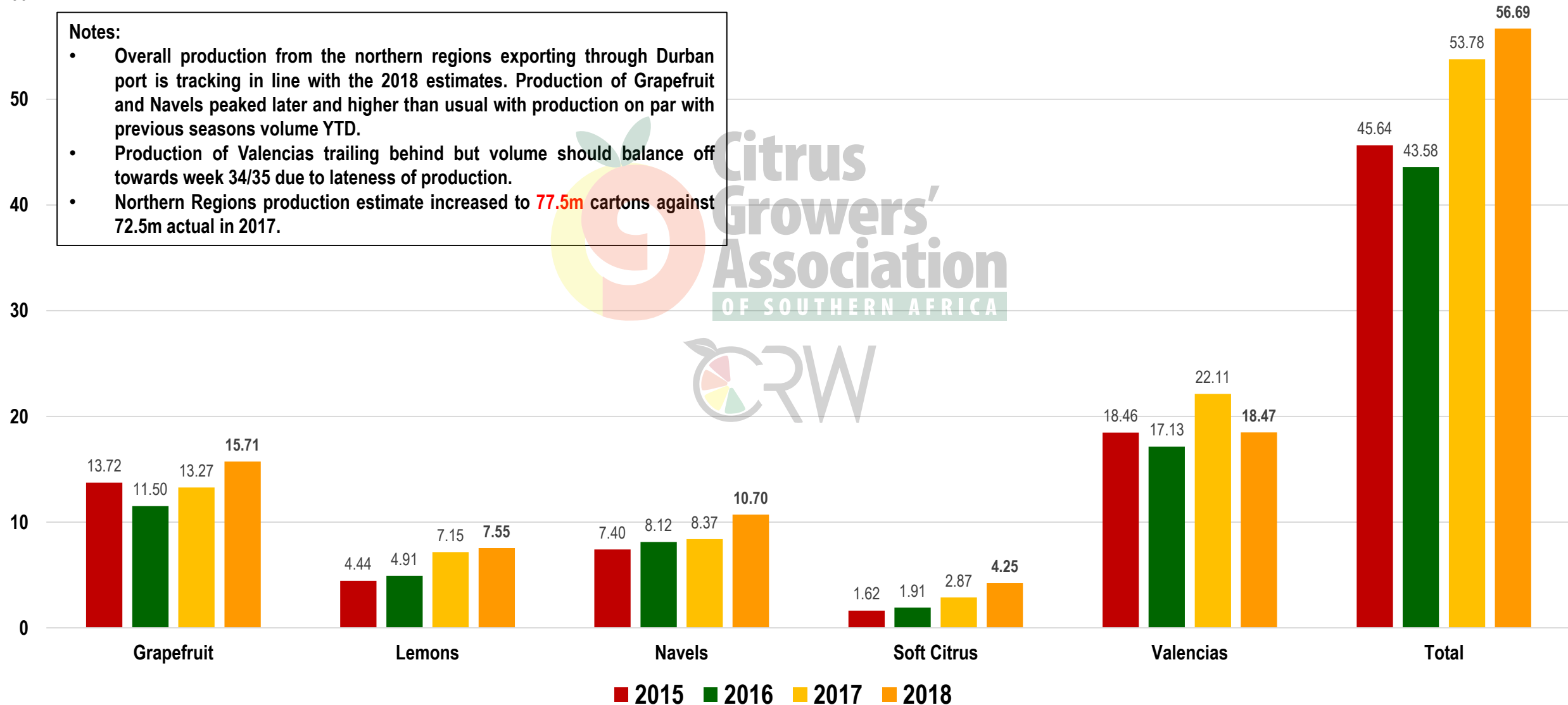
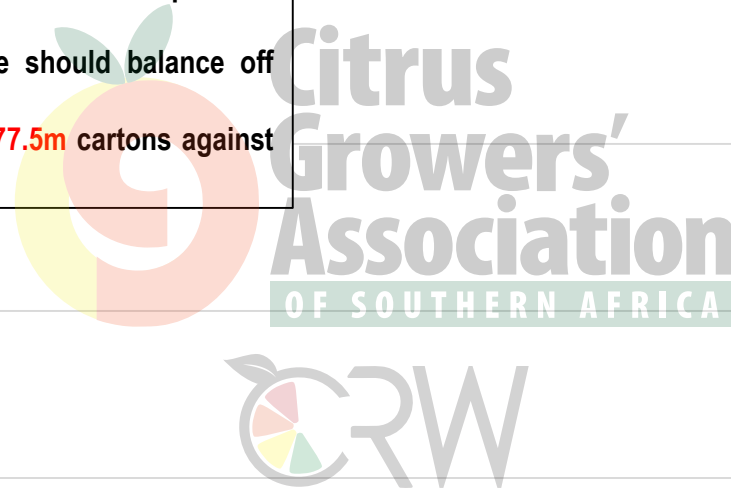


Northern Regions Citrus Export Production Volume 2015 -2018 YTD

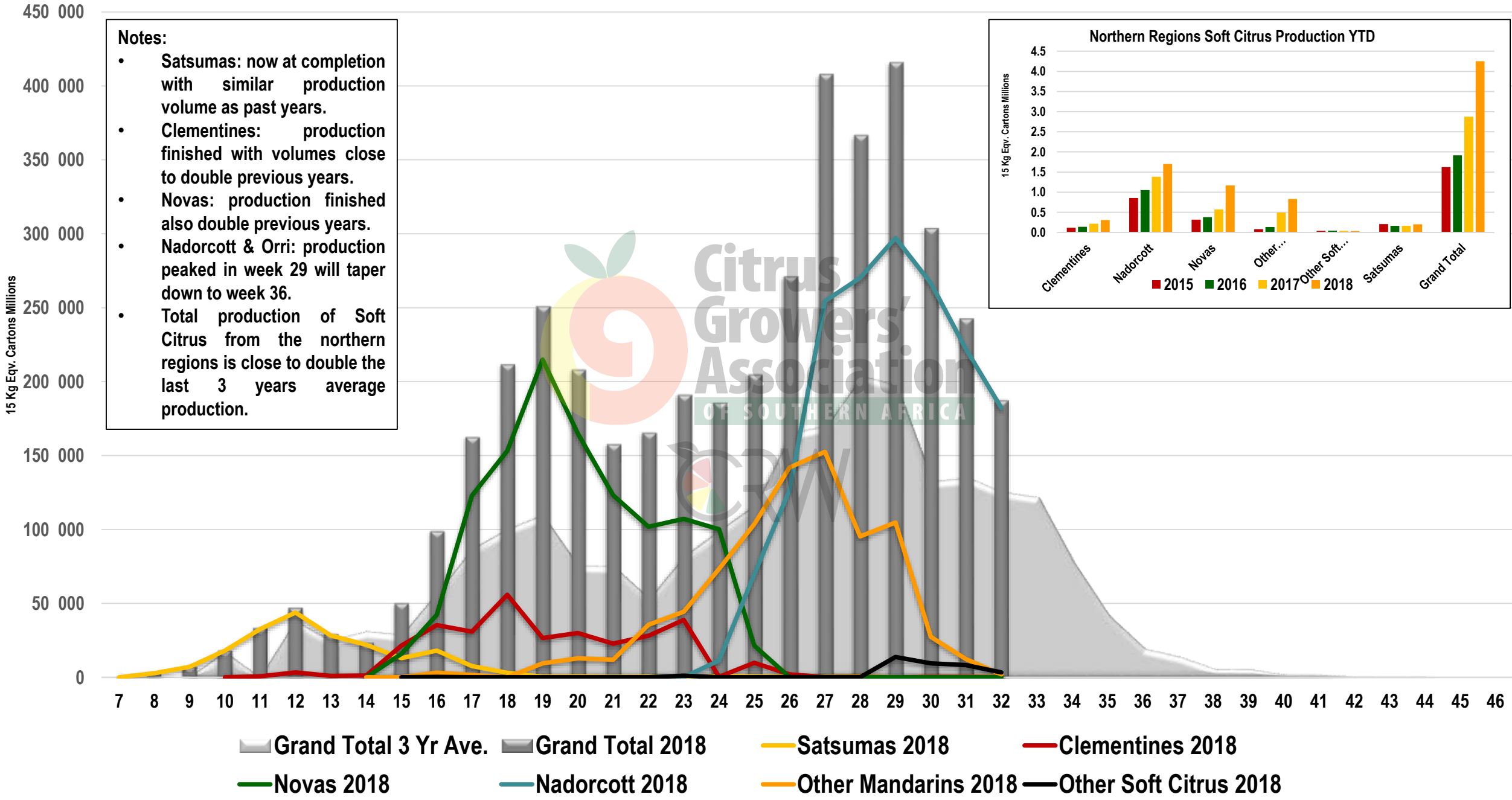
Grapefruit	Lemons	Navels	Soft Citrus	Valencias	Total Estimate 2018
16m	8,2m	9,5m	4,8m	39m	77.5m

Notes:

- Overall production from the northern regions exporting through Durban port is tracking in line with the 2018 estimates. Production of Grapefruit and Navels peaked later and higher than usual with production on par with previous seasons volume YTD.
- Production of Valencias trailing behind but volume should balance off towards week 34/35 due to lateness of production.
- Northern Regions production estimate increased to **77.5m** cartons against 72.5m actual in 2017.



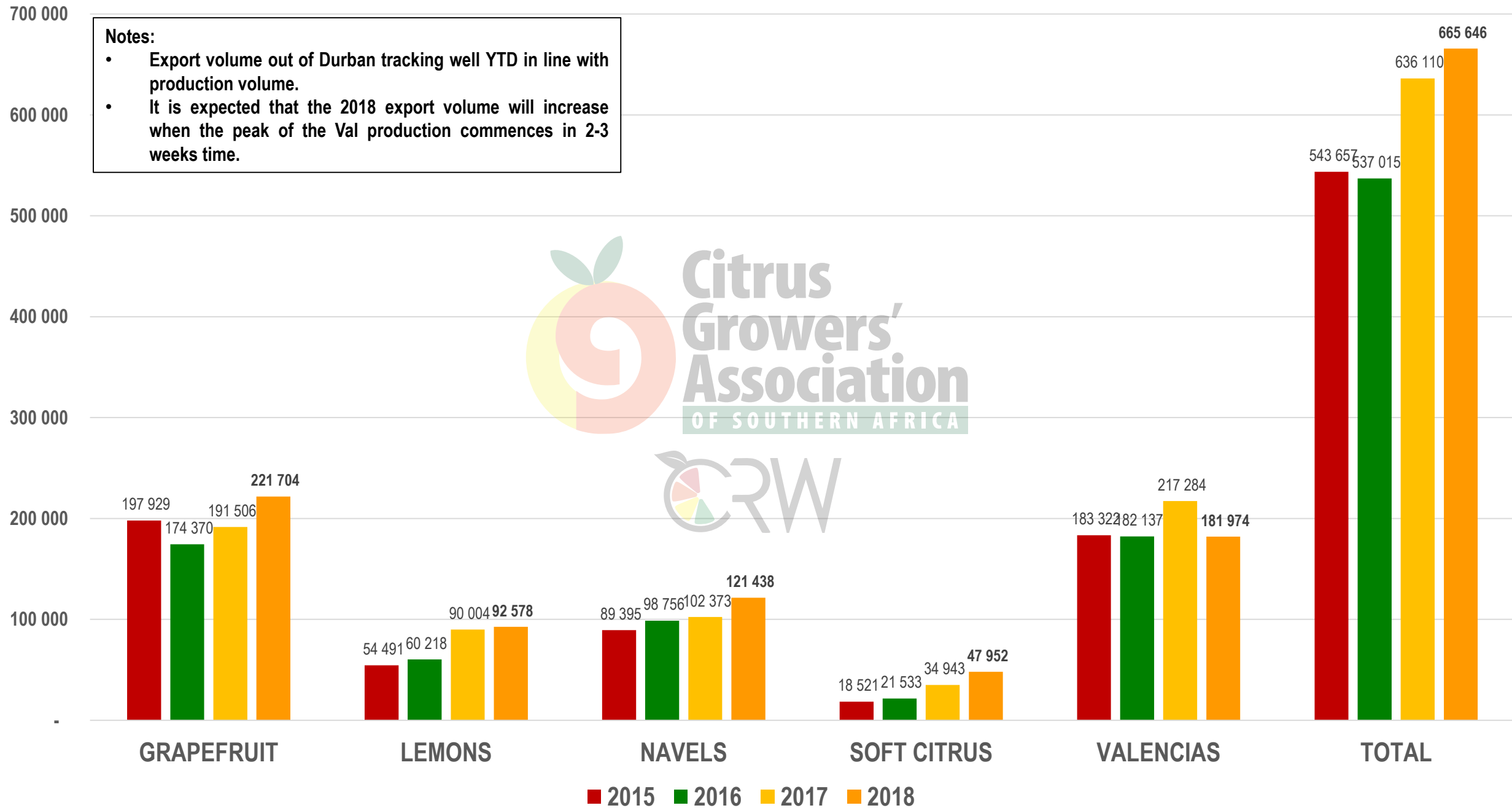
Northern Regions Soft Citrus Production 2018 YTD vs. 3 Yr Average Production



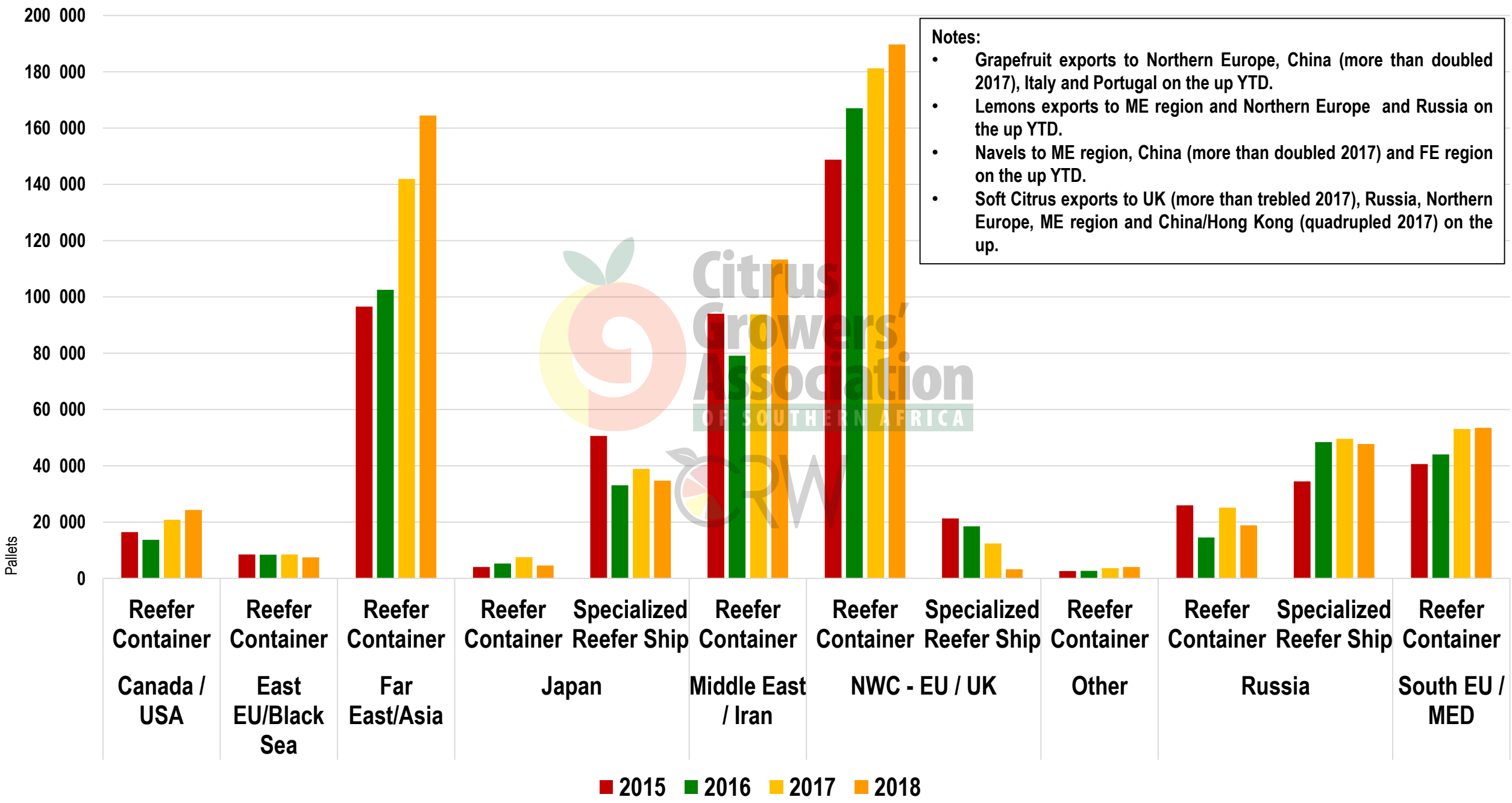
Durban Port Citrus Export Volume by Commodity YTD

Notes:

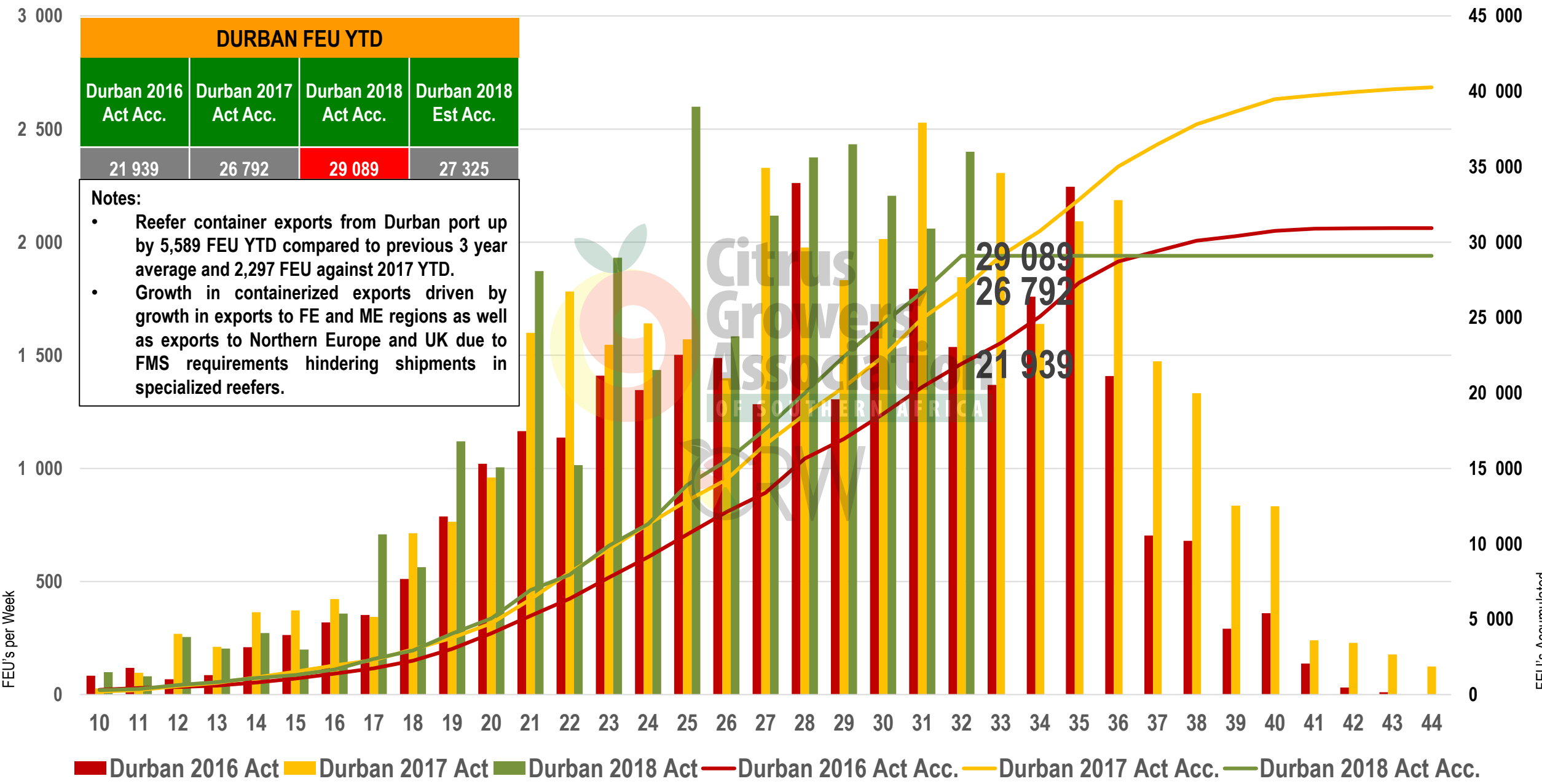
- Export volume out of Durban tracking well YTD in line with production volume.
- It is expected that the 2018 export volume will increase when the peak of the Val production commences in 2-3 weeks time.



Durban Port Citrus Export Volume by Market by Ship Mode YTD



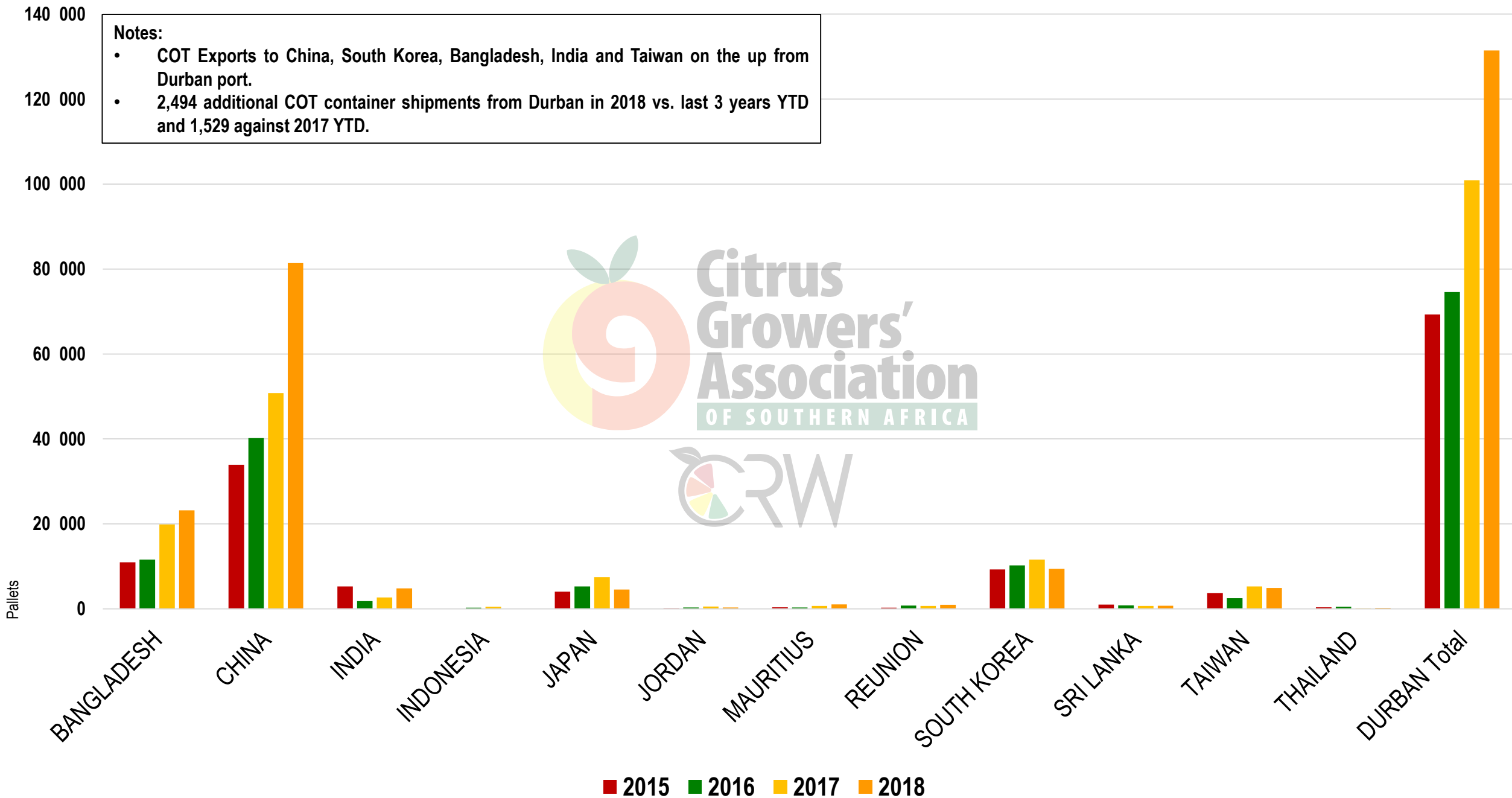
Durban Port Citrus Reefer Export Volume YTD ex DCT/MW/DRT



Durban YTD Reefer Container Export Volume to Protocol Countries (Steri Containers / COT)

Notes:

- COT Exports to China, South Korea, Bangladesh, India and Taiwan on the up from Durban port.
- 2,494 additional COT container shipments from Durban in 2018 vs. last 3 years YTD and 1,529 against 2017 YTD.



SUMMARY:

- Farm truck intakes (Fri) – truck arrivals into Durban seemingly lower this week in line with the production output which has subsided. No major truck congestion can be seen.
- Cold storage capacity – stock holding in Durban roughly 80% capacity. Stock holding noticeably lower.
- Railed containers from inland to DCT – Tzaneen and Bela-Bela trains continue as normal.
- Durban Container Terminal – truck TTT at DCT Pier 2 last week ave. = 134 min with average 123 moves per hour. This week DCT Pier 1 and Pier 2 TTT is averaging 240min thus far. 1 Vessel anchored >48 hours all schedules are on track.
- Japan SEP – 8th and final vessel MFT departed 14/08. Rej. 1% GF - FCM/CBS/Markings / 3% LE – CBS / 1% OR - FCM week 30. 199 Containers exported YTD with approx. 30 containers planned for balance of 2018.
- Korea SEP – Rej. 3% GF Mealie bug/Marking requirements / OR 1% Mealie bug/Marking requirements week 32. 501 containers exported YTD. Stock levels for South Korea at 50 containers worth. Consignments for DAFF inspection on track and no delay at present.
- High volume of shipments to China continues.
- Reports that there is a shortage of reefer containers at this time.
- DCT waterside windbound from 6am this morning expected to push export stack dates out by 12 hours.